

Objection Deadline: June 28, 2023 at 12:00 p.m. (Prevailing Eastern Time)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PURDUE PHARMA L.P., *et al.*,  
  
Debtors. <sup>1</sup>**

**Chapter 11**

**Case No. 19-23649**

**(Jointly Administered)**

**NOTICE OF FORTY-SECOND MONTHLY STATEMENT OF  
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED AS SPECIAL COUNSEL TO THE DEBTORS  
FOR THE PERIOD FROM MARCH 1, 2023 THROUGH MARCH 31, 2023**

Name of Applicant:	Skadden, Arps, Slate, Meagher & Flom LLP
Authorized to Provide Services to:	Purdue Pharma L.P., <i>et al.</i>
Date of Retention:	November 25, 2019, <i>nunc pro tunc</i> to September 15, 2019
Period for Which Compensation and Expense Reimbursement is Sought:	March 1, 2023 through March 31, 2023
Amount of Compensation Requested:	\$1,452,383.09
Less 20% Holdback:	\$ 290,476.62
Net of Holdback:	\$1,161,906.47
Amount of Expense Reimbursement Requested:	\$ 0.00
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$1,161,906.47

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P., Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF L.P. (0495), SVC Pharma L.P. (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

In accordance with the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals, dated November 21, 2019 [Docket No. 529] (the “**Interim Compensation Order**”),<sup>2</sup> Skadden, Arps, Slate, Meagher & Flom LLP (“**Skadden**”) hereby submits this Forty-Second monthly statement (the “**Forty-Second Monthly Statement**”), seeking compensation for services rendered and reimbursement of expenses incurred as special counsel to the Debtors, for the period from March 1, 2023 through March 31, 2023 (the “**Forty-Second Monthly Period**”). By this Forty-Second Monthly Statement, and after taking into account certain voluntary discounts and reductions,<sup>3</sup> Skadden seeks payment in the amount of \$1,161,906.47 which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Forty-Second Monthly Period and (ii) reimbursement of 100% of actual and necessary expenses incurred in connection with such services.

### **SERVICES RENDERED AND EXPENSES INCURRED**

1. Attached hereto as **Exhibit A** is a summary of Skadden professionals by individual, setting forth the (a) name and title of each individual who provided services for the Forty-Second Monthly Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual at Skadden’s then-current billing rates, (d) amount of fees earned by each Skadden professional, and (e) year of bar admission for each attorney. The blended hourly

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<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

<sup>3</sup> In addition to the volume discount, the total amount sought for fees and expenses (\$1,452,383.09) reflects voluntary reductions for this period of \$9,678.21 in fees and \$26,422.86 in expenses, for an overall voluntary reduction of 2.26%. Skadden reserves the right to request these amounts.

billing rate of Skadden timekeepers during the Forty-Second Monthly Period is approximately \$1,242.40.<sup>4</sup>

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project category, for the Forty-Second Monthly Period.

3. Attached hereto as **Exhibit C** is itemized time records of Skadden professionals for the Forty-Second Monthly Period and summary materials related thereto.

### **NOTICE AND OBJECTION PROCEDURES**

4. Notice of this Forty-Second Monthly Statement shall be given by hand or overnight delivery upon the following parties (the “**Application Recipients**”): (i) Purdue Pharma L.P., 201 Tresser Blvd, Stamford, CT 06901, Attn.: Edward Borkowski, Email: edward.borkowski@pharma.com; (ii) counsel to the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Christopher Robertson and Dylan Consla, Email: christopher.robertson@davispolk.com, dylan.consla@davispolk.com; (iii) counsel to the Committee: (a) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, Bank of America Tower, New York, New York 10036-6745, Attn.: Arik Preis and Sara L. Brauner, Email: apreis@akingump.com and sbrauner@akingump.com; and (b) Bayard, P.A., 600 N. King Street, Suite 400, Wilmington, DE 19801, Attn.: Justin R. Alberto and Daniel N. Brogan, Email: jalberto@bayardlaw.com and dbrogan@bayardlaw.com; and (iv) the Office of the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn.: Paul K. Schwartzberg, Email: Paul.Schwartzberg@usdoj.gov. (collectively, the “**Notice Parties**”).

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<sup>4</sup> The blended rate is comprised of all Skadden timekeepers who provided services during the Forty-Second Monthly Period.

5. Objections to this Forty-Second Monthly Statement, if any, must be served upon the Notice Parties, and by email, hand, or overnight delivery upon Skadden, Arps, Slate, Meagher & Flom LLP, 1440 New York Avenue NW, Washington, D.C. 20005, Attn.: Jennifer Bragg, Email: Jennifer.Bragg@skadden.com, 300 South Grand Avenue, Suite 3400, Los Angeles, California 90071, Attn.: Van Durrer, Email: Van.Durrer@skadden.com, and 525 University Avenue, Palo Alto, California, 94301, Attn.: Jennifer Madden, Email: Jennifer.Madden@skadden.com no later than June 28, 2023 at 12:00 p.m. (Prevailing Eastern Time) (the “**Objection Deadline**”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

6. If no objections to this Forty-Second Monthly Statement are received by the Objection Deadline, the Debtors shall promptly pay Skadden 80% of the fees and 100% of the expenses identified in this Forty-Second Monthly Statement.

7. To the extent that an objection to this Forty-Second Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Forty-Second Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: June 14, 2023

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Van C. Durrer II  
Van C. Durrer II  
300 South Grand Avenue  
Los Angeles, CA 90071  
Telephone: (213) 687-5000  
Fax: (213) 687-5600

– and –

Jennifer L. Bragg  
1440 New York Avenue, N.W.  
Washington, D.C. 20005  
Telephone: (202) 371-7000  
Fax: (202) 393-5760

*Special Counsel to Debtors  
and Debtors in Possession*

**EXHIBIT A**  
**SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP**  
**PROFESSIONAL PERSON SUMMARY**  
**MARCH 1, 2023 – MARCH 31, 2023**

<b><u>NAME</u></b>	<b><u>YEAR OF ADMISSION</u></b>	<b><u>RATE</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
<b><u>PARTNER</u></b>				
Jennifer L. Bragg	1996	1,766.00	85.10	\$ 150,244.05
Tracey L. Chenoweth	2008	1,599.65	5.80	9,277.97
Avia M. Dunn	2008	1,417.75	0.40	567.10
Patrick Fitzgerald	1986	1,979.50	6.70	13,262.65
Maya P. Florence	2004	1,665.00	75.30	125,374.50
Marie L. Gibson	1997	1,765.50	146.20	258,116.10
Bruce Goldner	1993	1,765.50	1.00	1,765.50
John C. Kocoras	1997	1,417.75	22.10	31,332.30
William (Bill) McConagha	1993	1,599.65	14.60	23,354.89
William Ridgway	2006	1,665.00	4.10	6,826.50
Resa K. Schlossberg	2005	1,665.00	34.10	56,776.50
David P. Wales	1996	1,979.50	9.50	18,805.25
<b>TOTAL PARTNER</b>				<b>\$ 695,703.31</b>
<b><u>COUNSEL</u></b>				
Wallis M. Hampton	1992	1,417.75	0.20	\$ 283.55
<b>TOTAL COUNSEL</b>				<b>\$ 283.55</b>
<b><u>ASSOCIATE</u></b>				
William A. Bejan	2018	1,123.50	9.60	\$ 10,785.60
Amanda H. Chan	2019	1,123.50	11.30	12,695.55
Taylor L. Davis	2022	786.45	83.60	65,747.28
Barri Dean	2019	1,123.50	49.40	55,500.90
Lucy Dicks-Mireaux	2020	925.55	0.50	462.79
A. Caroline M. Frizzo	2011	1,262.60	199.50	251,888.70
Kiki Griffith	2019	1,123.50	20.40	22,919.40
Bre Jordan	2021	925.55	11.80	10,921.51
Sahar Kamali	2018	1,166.30	7.70	8,980.51
Mandy Li*	N/A	551.05	52.90	29,150.58
Jennifer Madden	2010	1,262.60	7.80	9,848.28

Kenny Mok	2021	786.45	5.60	4,404.13
Yogini P. Patel	2018	1,123.50	6.80	7,639.80
Samuel R. Schraer	2022	786.45	49.70	39,086.65
Brianna M. van Kan	2016	1,262.60	71.20	89,897.12
Ziyi Ye*	N/A	551.05	24.60	13,555.91
Catherine Yuh	2020	1,053.95	207.40	218,589.39
<b>TOTAL ASSOCIATE</b>			<b>819.80</b>	<b>\$ 852,074.10</b>
<b><u>STAFF ATTORNEY/STAFF LAW CLERK</u></b>				
Alain Anticoli	1999	524.30	0.40	\$ 209.72
<b>TOTAL STAFF ATTORNEY/STAFF LAW CLERK</b>			<b>0.40</b>	<b>\$ 209.72</b>
<b><u>PARAPROFESSIONALS</u></b>				
Kali Blain	N/A	278.20	3.60	\$ 1,001.52
Mark D. Campana	N/A	502.90	2.90	1,458.41
Michael J. Hohmann	N/A	502.90	2.10	1,056.09
Daniel S. Morse	N/A	502.90	0.60	301.74
Rachel Redman	N/A	502.90	11.20	5,632.48
Abraham Sandoval Iniguez	N/A	278.20	1.40	389.48
Kendahl M. Lester	N/A	502.90	2.00	1,005.80
Konya Moss	N/A	502.90	1.40	704.06
Jackie Planey	N/A	502.90	1.00	502.90
Carrie E. Port	N/A	502.90	0.60	301.74
Yaritza Roman	N/A	95.00	3.20	304.00
Gregory Sargeant	N/A	502.90	1.00	502.90
Jason Skorupka	N/A	95.00	0.20	19.00
Paris Smeraldo	N/A	502.90	0.50	251.45
<b>TOTAL PARAPROFESSIONALS</b>			<b>31.70</b>	<b>\$ 13,431.57</b>
<b>TOTAL</b>			<b>1,257.00</b>	<b>\$1,561,702.25</b>
<b>VOLUME DISCOUNT</b>				<b>\$ 109,319.16</b>
<b>TOTAL FEES</b>				<b>\$1,452,383.09</b>

<b>BLENDED HOURLY RATE</b>	<b>\$1,242.40</b>
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\* Law clerks are law school graduates who are not presently admitted to practice.



**EXHIBIT B**  
**SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP**  
**COMPENSATION BY PROJECT CATEGORY**  
**(MARCH 1, 2023 – MARCH 31, 2023)**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Bankruptcy Emergence Process	7.20	\$ 8,663.64
Corporate M&A	866.30	1,068,081.11
DOJ	93.10	142,764.57
General Advice	214.30	244,638.03
Insurance Matter	6.60	11,451.30
Retention/Fee Matter	33.30	42,541.11
Third-Party Litigation Support	23.60	37,225.95
Various Texas Actions	12.60	6,336.54
<b>TOTAL</b>	<b>1,257.00</b>	<b>\$1,561,702.25</b>
<b>VOLUME DISCOUNT</b>		<b>\$ 109,319.16</b>
<b>TOTAL FEES</b>		<b>\$1,452,383.09</b>

**EXHIBIT C**

**TIME DETAIL**

Skadden, Arps, Slate, Meagher &amp; Flom LLP and affiliates

ATTORNEY WORK PRODUCT

PRIVILEGED AND CONFIDENTIALPurdue Pharma L.P.  
DOJBill Date: 06/08/23  
Bill Number: 1943710

NAME	DATE	HOURS	DESCRIPTION
BRAGG JL	03/01/23	0.20	CONFER WITH CLIENT AND CO-COUNSEL RE: LEGAL ISSUES.
BRAGG JL	03/06/23	0.40	CALL WITH CLIENT RE: LEGAL ISSUES.
BRAGG JL	03/07/23	0.60	REVIEW AND EDIT AGREEMENT RE: LEGAL MATTERS.
BRAGG JL	03/09/23	1.50	CONFER WITH CO-COUNSEL RE: LEGAL MATTERS (.5); STRATEGY DISCUSSION WITH CLIENT (1.0).
BRAGG JL	03/14/23	1.20	REVIEW MATTER INQUIRY (.3); CALL WITH CLIENT RE: MATTER INQUIRY (.5); CALL RE: INFORMATION REQUEST (.4).
BRAGG JL	03/22/23	1.10	REVIEW AND ANALYZE MATTERS (.7); CONFER WITH CO-COUNSEL RE: LEGAL ISSUES (.4).
BRAGG JL	03/23/23	1.50	REVIEW AND EVALUATE LEGAL ISSUE.
BRAGG JL	03/24/23	2.40	REVIEW AND ANALYSIS OF RESEARCH RE: LEGAL ISSUES (1.2); STRATEGY DISCUSSION WITH CO-COUNSEL RE: LEGAL ISSUES (1.2).
BRAGG JL	03/28/23	2.50	REVIEW AND ANALYSIS OF UNDERLYING DATA IN RESPONSE TO LEGAL REQUEST (1.6); REVIEW AND ANALYZE MATERIAL RELATED TO LEGAL MATTERS (.9).
BRAGG JL	03/29/23	3.00	WORK SESSION WITH CO-COUNSEL TO DISCUSS VARIOUS LEGAL MATTERS (.8); REVIEW BACKGROUND MATERIALS RE: LEGAL MATTERS (1.2); PREPARE FOR CLIENT MEETING (.5); ATTEND CLIENT MEETING (.5).
BRAGG JL	03/30/23	1.50	STRATEGY DISCUSSION WITH CO-COUNSEL RE: LEGAL ISSUES (.6); REVIEW AND ANALYZE LEGAL MATTER (.4); REVIEW MEETING MATERIALS AND CONFER WITH CO-COUNSEL RE: NEXT STEPS (.5).

**Skadden, Arps, Slate, Meagher & Flom LLP and affiliates**  
**ATTORNEY WORK PRODUCT**  
**PRIVILEGED AND CONFIDENTIAL**

BRAGG JL	03/31/23	1.50	REVIEW AND ANALYZE LEGAL STRATEGY MATERIALS (.6); CONFER WITH CO-COUNSEL RE: LEGAL MATTERS (.3); REVIEW AND ANALYZE MEETING DECK (.6). .
<b>17.40</b>			
FITZGERALD P	03/02/23	0.10	ATTENTION TO LEGAL ISSUE.
FITZGERALD P	03/06/23	1.10	INTERNAL SKADDEN UPDATE CALL REGARDING LEGAL UPDATES (.4); REVIEW DRAFT DOCUMENT REGARDING LEGAL ISSUE (.2); CLIENT UPDATE CALL (.5). .
FITZGERALD P	03/07/23	0.80	REVIEW AND EDIT DRAFT DOCUMENT REGARDING LEGAL ISSUE.
FITZGERALD P	03/08/23	0.30	CALL WITH M. FLORENCE REGARDING LEGAL ISSUE (.1); EDIT DRAFT LEGAL DOCUMENT (.1); CALL WITH M. FLORENCE REGARDING LEGAL ISSUE (.1). .
FITZGERALD P	03/09/23	1.00	REVIEW DRAFT DOCUMENT REGARDING LEGAL ISSUE (.3); INTERNAL SKADDEN CALL REGARDING SAME (.7). .
FITZGERALD P	03/14/23	0.20	REVIEW AND EDIT DRAFT DOCUMENT REGARDING LEGAL ISSUE. .
FITZGERALD P	03/24/23	1.50	OUTLINE STRATEGY DOCUMENT (.5); INTERNAL SKADDEN STRATEGY MEETING (1.0). .
FITZGERALD P	03/27/23	0.90	UPDATE CALL WITH CLIENT AND SKADDEN TEAM (.6); REVIEW AND EDIT DRAFT PRIVILEGE DOCUMENT (.3). .
FITZGERALD P	03/28/23	0.20	REVIEW EDITS OR DOCUMENT REGARDING LEGAL ISSUE.
FITZGERALD P	03/29/23	0.60	ATTEND CLIENT MEETING.

**6.70**

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FLORENCE MP	03/01/23	0.70	CORRESPOND WITH CLIENT AND CO-COUNSEL RE: LEGAL ISSUE (.3); CORRESPOND WITH CLIENT RE: PROPOSED MATTER (.1); CORRESPOND WITH CLIENT AND SKADDEN TEAM RE: LEGAL MATTER (.3). .
FLORENCE MP	03/02/23	0.60	CORRESPOND WITH SKADDEN TEAM AND CLIENT RE: LEGAL MATTER (.6).
FLORENCE MP	03/06/23	2.80	ATTEND CALL WITH CLIENT RE: LEGAL MATTER (.5); CONFER WITH SKADDEN TEAM RE: SAME (.4); REVIEW AND EDIT DRAFT DOCUMENT RE: SAME (1.9). .
FLORENCE MP	03/07/23	1.40	REVIEW DRAFT AGREEMENT RE: LEGAL ISSUE (.9); CONFER WITH CO-COUNSEL RE: SAME (.4); CORRESPOND WITH CLIENT RE: MATTER STATUS (.1).
FLORENCE MP	03/08/23	2.00	CORRESPOND WITH SKADDEN TEAM RE: DRAFT DOCUMENT RE: LEGAL MATTER (.6); REVISE DRAFT DOCUMENT (1.0); CONFER WITH SKADDEN TEAM RE: SAME (.4).
FLORENCE MP	03/09/23	3.60	CORRESPOND WITH SKADDEN TEAM RE: LEGAL MATTER (.3); CONFER WITH P. FITZGERALD RE: SAME (.4); PARTICIPATE IN CALL WITH SKADDEN TEAM RE: SAME (.6); REVISE DRAFT AGREEMENT RE: SAME AND TRANSMIT TO CLIENT (2.0); PARTICIPATE IN CALLS WITH COUNSEL FOR INDIVIDUALS RE: SAME (.3).
FLORENCE MP	03/14/23	1.80	CORRESPOND AND CONFER WITH CLIENT AND J. BRAGG RE: ADMINISTRATIVE REQUEST (.5); REVIEW AND EDIT DRAFT AGREEMENT RE: LEGAL ISSUE (.5); CORRESPOND WITH SKADDEN TEAM RE: SAME (.8). .
FLORENCE MP	03/16/23	0.20	CONFER WITH SKADDEN TEAM RE: LEGAL MATTER (.2).
FLORENCE MP	03/17/23	1.20	REVISE DRAFT AGREEMENT RE: LEGAL MATTER (.7); CORRESPOND WITH CLIENT AND SKADDEN TEAM RE: SAME (.5).

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FLORENCE MP	03/19/23	0.50	CONFER WITH COUNSEL FOR INDIVIDUALS (.2); DRAFT DOCUMENT RE: LEGAL MATTER (.3). .
FLORENCE MP	03/22/23	0.70	CORRESPOND WITH SKADDEN TEAM RE: MATTER STATUS (.2); REVIEW ANALYSIS RE: LEGAL ISSUES (.5). .
FLORENCE MP	03/23/23	0.50	CONFER WITH SKADDEN TEAM RE: LEGAL ISSUES (.3); CORRESPOND WITH SKADDEN TEAM RE: LEGAL MATTER (.2). .
FLORENCE MP	03/24/23	2.10	CORRESPOND WITH SKADDEN TEAM RE: MATTER STATUS (.2); CONFER WITH J. BRAGG RE: MATTER RESPONSE (.3); DRAFT QUESTIONS AND CORRESPOND WITH CLIENT RE: SAME (.2); CALL WITH SKADDEN TEAM RE: LEGAL ISSUES (1.0); FOLLOW UP RE: SAME (.4).
FLORENCE MP	03/27/23	2.60	PREPARE FOR CALL WITH CLIENT RE: MATTER STATUS (.1); PARTICIPATE IN CALL WITH CLIENT RE: SAME (.6); CORRESPOND WITH SKADDEN TEAM RE: LEGAL MATTER (.3); CONFER WITH SKADDEN TEAM RE: SAME (1.2); REVIEW AND COMMENT ON DRAFT DOCUMENT (.4). .
FLORENCE MP	03/28/23	2.00	CORRESPOND WITH SKADDEN TEAM RE: LEGAL MATTER (.7); EDIT DRAFT DOCUMENT RE: SAME (.8); CORRESPOND WITH CLIENT RE: INFORMATION REQUEST (.2); CONFER WITH SKADDEN TEAM RE: SAME (.3).
FLORENCE MP	03/29/23	3.20	CORRESPOND WITH CO-COUNSEL AND CLIENT RE: LEGAL MATTER (1.1); CORRESPOND WITH CLIENT RE: DOCUMENT REQUEST (.4); CONFER WITH J. BRAGG RE: LEGAL MATTER WORKSTREAMS (.4); PREPARE FOR AND ATTEND CLIENT MEETING (1.0); ATTENTION TO LEGAL ISSUES (.3).

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FLORENCE MP	03/30/23	3.10	CORRESPOND WITH CLIENT RE: MATTER STATUS (.2); CORRESPOND WITH SKADDEN TEAM RE: LEGAL MATTER (.7); CORRESPOND WITH J. BRAGG RE: LEGAL ISSUES (.8); REVIEW AND EDIT MATERIALS RE: SAME (1.3); REVIEW REVISED RESPONSE TO DOCUMENT REQUEST (.1).
FLORENCE MP	03/31/23	2.20	CONFER WITH SKADDEN TEAM RE: LEGAL ISSUE (.5); FOLLOW UP RE: SAME (.8); ATTENTION TO LEGAL ISSUES (.3); REVISE DRAFT DOCUMENT (.4); CONFER WITH SKADDEN TEAM RE: SAME (.2).
		<b>31.20</b>	
KOCORAS JC	03/03/23	2.40	DRAFT MEMORANDUM REGARDING IMPACT OF LEGAL ISSUE.
KOCORAS JC	03/06/23	1.40	DRAFT MEMORANDUM REGARDING IMPACT OF LEGAL ISSUE (0.4) AND REVIEW RELATED MATERIALS (1.0).
KOCORAS JC	03/07/23	3.60	DRAFT MEMORANDUM LEGAL ISSUE (2.6) AND REVIEW RELATED MATERIALS (1.0).
KOCORAS JC	03/08/23	3.40	DRAFT MEMORANDUM ON LEGAL ISSUE (2.4) AND REVIEW RELATED MATERIALS (1.0).
KOCORAS JC	03/09/23	0.60	DRAFT MEMORANDUM RELATED TO LEGAL ISSUE (0.3) AND REVIEW RELATED MATERIALS (0.3).
KOCORAS JC	03/10/23	3.00	REVIEW AND ANALYSIS OF MATERIALS RELATED TO LEGAL ISSUE (1.8); TELEPHONE CONFERENCE RE: LEGAL ISSUE (0.7); DISCUSS ADDITIONAL RESEARCH (0.5).
KOCORAS JC	03/14/23	0.50	CONFERENCE REGARDING LEGAL ISSUES AND REVIEW RELATED MATERIAL.
KOCORAS JC	03/20/23	0.30	REVIEW MATERIALS RELATED TO UPCOMING PROCEEDING.
KOCORAS JC	03/21/23	1.40	ATTEND PROCEEDING BY TELEPHONE.
KOCORAS JC	03/22/23	2.40	CORRESPOND WITH SKADDEN TEAM REGARDING LEGAL ISSUES (1.0) AND REVIEW RELATED MATERIALS (1.4).

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KOCORAS JC	03/24/23	1.50	REVIEW AND ANALYSIS OF MATERIALS RELATED TO LEGAL ISSUES (0.3); PARTICIPATE IN CONFERENCE CALL WITH SKADDEN TEAM RE: LEGAL ISSUE.
KOCORAS JC	03/27/23	0.30	RESEARCH AND REVIEW MATERIALS RELATED TO PROCEEDING. .
KOCORAS JC	03/29/23	0.80	CONFERENCE WITH SKADDEN TEAM RE: LEGAL ISSUE (0.1); REVIEW AND ANALYSIS OF MATERIALS REGARDING LEGAL ISSUE (0.7).
KOCORAS JC	03/30/23	0.20	RESEARCH REGARDING LEGAL ISSUES.
KOCORAS JC	03/31/23	0.30	CALL WITH SKADDEN TEAM RE: LEGAL RESEARCH AND REVIEW RELATED MATERIALS (0.3). .

**22.10**

RIDGWAY W	03/06/23	0.50	CONFER WITH CLIENT RE: LEGAL MATTER.
RIDGWAY W	03/10/23	1.20	REVIEW MEMO RE: LEGAL MATTERS (.4), CONFER WITH J. KOCORAS RE: LEGAL ANALYSIS (.8).
RIDGWAY W	03/24/23	1.90	CONFER INTERNALLY RE: LEGAL STRATEGY (1.2), REVISE ANALYSIS FOR SENTENCING (.7).
RIDGWAY W	03/27/23	0.50	CONFER WITH CLIENT RE: LEGAL STRATEGY.

**4.10****Total Partner 81.50**

PATEL YP	03/14/23	0.50	CALL WITH J. KOCORAS REGARDING FOLLOW UP RESEARCH.
PATEL YP	03/29/23	2.30	RESEARCH LEGAL ISSUE.
PATEL YP	03/30/23	4.00	RESEARCH LEGAL ISSUE (2.0) AND DRAFT BULLETED SUMMARIES OF FINDINGS (2.0).

**6.80****Total Associate 6.80**

ANTICOLI A	03/31/23	0.40	CALL WITH SKADDEN TO DISCUSS DOCUMENTATION ISSUE.
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Skadden, Arps, Slate, Meagher &amp; Flom LLP and affiliates

ATTORNEY WORK PRODUCT

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		<b>0.40</b>	
<b>Total Staff Attorney/Staff Law Clerk</b>		<b>0.40</b>	
CAMPANA MD	03/28/23	0.70	DRAFT THE NOTICE OF WITHDRAWAL FOR P. FITZGERALD.
		<b>0.70</b>	
HOHMANN MJ	03/29/23	0.30	COMPLY WITH AND RESPOND TO DOCUMENT NOTICE.
		<b>0.30</b>	
<b>Total Legal Assistant</b>		<b>1.00</b>	
ROMAN Y	03/30/23	0.60	RESEARCH PRECEDENT DOCUMENTS FOR ATTORNEYS.
ROMAN Y	03/30/23	2.00	RESEARCH CASE AND DOWNLOADING RELATED DOCUMENTS.
ROMAN Y	03/31/23	0.60	RESEARCH PRECEDENT DOCUMENTS FOR ATTORNEYS.
		<b>3.20</b>	
SKORUPKA J	03/29/23	0.20	OTHER: E-FILE NOTICE OF WITHDRAWAL OF APPEARANCE OF PATRICK FITZGERALD.
		<b>0.20</b>	
<b>Total Legal Assistant Specialist</b>		<b>3.40</b>	
<b>MATTER TOTAL</b>		<b><u>93.10</u></b>	

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Purdue Pharma L.P.  
General Advice

Bill Date: 06/08/23  
Bill Number: 1943711

NAME	DATE	HOURS	DESCRIPTION
BRAGG JL	03/03/23	2.00	CONFER WITH CLIENT RE: LEGAL MATTER (.2); CONFER WITH CLIENT RE: FINANCIAL PROGRAM MATTERS (.3); CONFER WITH CLIENT AND CO-COUNSEL RE: REGULATORY MATTERS (.3); REVIEW AND EDIT SLIDE DECK (1.2).
BRAGG JL	03/05/23	1.20	EDIT SLIDE DECK (1.2).
BRAGG JL	03/06/23	2.50	REVIEW REGULATORY RELATED MATERIALS (.9); CONFER WITH CO-COUNSEL RE: SLIDE PRESENTATION (.4); CALL WITH CLIENT RE: FINANCIAL ISSUES (.5); STRATEGY DISCUSSION WITH CLIENT RE: LEGAL MATTER (.7).
BRAGG JL	03/07/23	2.10	CALL WITH CLIENT RE: LEGAL MATTERS (.4); CALL WITH CLIENT RE: FINANCIAL MATTERS (.8); REVIEW AND EDIT FINANCIAL MATERIALS (.9).
BRAGG JL	03/08/23	3.20	CONFER WITH CO-COUNSEL RE: FINANCIAL ISSUES (.5); WORKING SESSION WITH CO-COUNSEL RE: REGULATORY MATTER (1.0); CALL WITH CLIENT RE: REGULATORY AND ADVISORY COMMITTEE MATTERS (1.0); CONFER WITH CO-COUNSEL RE: LEGAL PROGRAM MATTERS (.4); CONFER WITH CLIENT RE: REGULATORY MATTERS (.3).
BRAGG JL	03/09/23	0.30	STRATEGY DISCUSSION WITH CO-COUNSEL RE: REGULATORY ISSUES (0.3).
BRAGG JL	03/10/23	2.00	PREPARE FOR CALL WITH CLIENT RE: REGULATORY MATTERS (.6); ATTEND CALL WITH CLIENT RE: REGULATORY MATTER (.8); REVIEW MATERIAL PROVIDED BY CLIENT (.3); CONFER WITH CO-COUNSEL RE: LEGAL ISSUE (.3).
BRAGG JL	03/14/23	1.10	CONFER WITH CLIENT RE: FINANCIAL ISSUES (.5); CONFER WITH CO-COUNSEL RE: FINANCIAL MATTERS (.6).

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BRAGG JL	03/16/23	1.80	CALL WITH CLIENT RE: FINANCIAL ISSUE AND ADVISORY COMMITTEE (.8); CALL WITH CLIENT AND CO- COUNSEL RE: LEGAL MATTER (.4); CALL WITH CO-COUNSEL RE: FINANCIAL ISSUES (.6).
BRAGG JL	03/17/23	1.30	CALL WITH CLIENT RE: REGULATORY MATTER (1.0): REVIEW WORK PRODUCT RE: REGULATORY MATTERS (.3).
BRAGG JL	03/20/23	1.90	CONFER WITH CLIENT RE: ADVISORY COMMITTEE MATTERS (1.1); CONFER WITH CO-COUNSEL RE: FINANCIAL ISSUES (.8).
BRAGG JL	03/21/23	2.90	CONFER WITH CLIENT RE: DOCUMENT REVIEW MATTERS FOR REGULATORY MATTER (.5); CONFER WITH CLIENT RE: LEGAL MATTERS (.7); CONFER WITH CO-COUNSEL RE: FINANCIAL RESEARCH (.5); REVIEW FINANCIAL RESEARCH (.9); CONFER WITH CO-COUNSEL RE: REVIEW OF MATERIALS FOR REGULATORY REVIEW (.3).
BRAGG JL	03/22/23	3.90	CONFER WITH CLIENT RE: FINANCIAL MATTERS (.5); CONFER WITH CLIENT RE: LEGAL RELATED MATTERS FOR RESEARCH (.6); STRATEGY DISCUSSION WITH CO-COUNSEL RE: LEGAL RESEARCH (.5); READ MATTER BRIEF (1.3); STRATEGY SESSION WITH CLIENT RE: REGULATORY MATTER (1.0).
BRAGG JL	03/23/23	1.90	CALL WITH CLIENT RE: MATTER QUESTION (.4); CONFER WITH CO-COUNSEL RE: FINANCIAL ISSUES (.9); CONFER WITH CLIENT RE: MATTERS FOR CONSIDERATION (.6). .
BRAGG JL	03/24/23	1.50	CONFER WITH CLIENT RE: MATTERS (.4); CONFER WITH CO-COUNSEL RE: ANALYSIS OF MATERIALS FOR REGULATORY PREP MATERIALS (1.1). .
BRAGG JL	03/26/23	0.60	CONFER WITH CLIENT RE: REGULATORY MATTERS (0.6).
BRAGG JL	03/27/23	0.60	CONFER WITH CLIENT RE: REGULATORY MEETING PREP (0.6).

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BRAGG JL	03/29/23	0.30	REVIEW MATERIALS RE: FINANCIAL MATERIALS (0.3).
BRAGG JL	03/30/23	0.90	CONFER WITH EXPERT RE: AC MATTER (.2); CONFER WITH CLIENT RE: REGULATORY MATTER (.3); CONFER WITH CO-COUNSEL RE: COMPLIANCE PROGRAM MATTER (.4).
BRAGG JL	03/31/23	2.20	REVIEW AND ANALYZE RESEARCH RE: LEGAL MATTERS (.6); REVIEW AND ANALYZE COMPLIANCE PROGRAM DOCUMENTS (.5); READ EXTERNAL REPORT RE: REGULATORY MATTER (1.1).
		<b>34.20</b>	
FLORENCE MP	03/03/23	2.60	CORRESPOND WITH SKADDEN TEAM RE: REGULATORY SUPPORT (.1); REVIEW AND COMMENT ON DRAFT SLIDE DECK (2.5).
FLORENCE MP	03/06/23	0.90	CORRESPOND RE: LEGAL MATTER FOLLOW UP (.4); REVIEW DRAFT CLIENT SLIDE DECK (.2); PARTICIPATE IN CALL WITH CLIENT AND SKADDEN TEAM RE: EMAIL SEARCH (.3).
FLORENCE MP	03/07/23	0.20	REVIEW EMAIL REVIEW PULL RESULTS (.1); FOLLOW UP RE: REGULATORY MATTER (.1).
FLORENCE MP	03/08/23	0.80	CONFER WITH SKADDEN TEAM RE: REGULATORY SUPPORT (.6); CORRESPOND WITH CLIENT RE: EMAIL PULL (.2).
FLORENCE MP	03/09/23	0.60	REVIEW AND EDIT DRAFT SLIDE DECK AND CORRESPOND WITH SKADDEN TEAM RE: SAME (.6).
FLORENCE MP	03/10/23	1.40	CONFER WITH J. BRAGG RE: REGULATORY QUESTION (.2); PARTICIPATE IN CALL WITH CLIENT AND SKADDEN TEAM RE: REGULATORY SUPPORT (1.0); FOLLOW UP RE: SAME (.2).
FLORENCE MP	03/14/23	0.60	CORRESPOND WITH CLIENT AND J. BRAGG RE: POTENTIAL FINANCIAL PROGRAM (.2); CONDUCT RESEARCH RE: SAME (.4).

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FLORENCE MP	03/15/23	0.70	CORRESPOND WITH J. BRAGG RE: POTENTIAL FINANCIAL PROGRAM RE: STATE LAW RESEARCH (.2); CONFER WITH SKADDEN TEAM RE: SAME (.4); CORRESPOND WITH CLIENT RE: SAME (.1).
FLORENCE MP	03/16/23	2.70	ATTEND CALL WITH CLIENT RE: FINANCIAL PROGRAM (.4); CONFER WITH J. BRAGG RE: SAME (.3); CONFER WITH SKADDEN TEAM RE: DOCUMENT REQUEST (.3); REVIEW AND EDIT ANALYSIS OF PRIOR MATTERS (.9); PARTICIPATE IN CALL WITH CLIENT RE: POTENTIAL FINANCIAL PROGRAM (.6); FOLLOW UP RE: SAME (.2).
FLORENCE MP	03/17/23	2.40	REVIEW AND EDIT ANALYSIS RE: HISTORIC MATERIALS (1.0); CONFER WITH K. GRIFFITH RE: POTENTIAL FINANCIAL PROGRAM (.2); ATTEND WEEKLY CALL RE: REGULATORY MATTER (1.0); CONFER WITH D. WALES RE: DOCUMENT REQUEST (.2).
FLORENCE MP	03/20/23	0.50	CONFER WITH J. BRAGG RE: POTENTIAL FINANCIAL PROGRAM (.2); CORRESPOND WITH SKADDEN TEAM RE: DOCUMENT REQUEST (.3).
FLORENCE MP	03/21/23	3.20	PREPARE FOR AND PARTICIPATE IN CALL WITH CLIENT RE: DOCUMENT REQUEST (.5); CORRESPOND WITH CLIENT AND CO-COUNSEL RE: SAME (.5); ATTEND FOLLOW UP CALL WITH CLIENT RE: SAME (.3); PARTICIPATE IN CALL WITH COUNSEL FOR REQUEST RECIPIENT (.3); REVIEW RESEARCH RE: POTENTIAL FINANCIAL PROGRAM (1.2); CONFER WITH K. GRIFFITH RE: SAME (.2); CORRESPOND WITH CLIENT AND SKADDEN TEAM RE: REGULATORY SUPPORT (.2).
FLORENCE MP	03/22/23	2.40	PARTICIPATE IN CALL WITH CLIENT RE: POTENTIAL FINANCIAL PROGRAM (.4); REVIEW RESEARCH AND DRAFT SUMMARY RE: SAME (1.0); CORRESPOND WITH SKADDEN TEAM RE: SAME (.1); PARTICIPATE IN CALL WITH CLIENT AND J. BRAGG RE: REGULATORY MATTER (.8); FOLLOW UP WITH J. BRAGG RE: SAME (.1).

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FLORENCE MP	03/23/23	1.10	DRAFT AND REVISE EMAIL RE: FINANCIAL RESEARCH SUMMARY (.4); REVIEW ANALYSIS OF DOCUMENTS RE: REGULATORY MATTER (.5); CORRESPOND WITH CLIENT AND SKADDEN TEAM RE: SAME (.2).
FLORENCE MP	03/24/23	1.00	PARTICIPATE IN CALL WITH CLIENT AND SKADDEN TEAM RE: REGULATORY MATTER (1.0).
FLORENCE MP	03/27/23	0.20	CORRESPOND WITH CLIENT RE: DOCUMENT PRODUCTION FOR REGULATORY MATTER (.2).
FLORENCE MP	03/29/23	0.20	REVIEW RESEARCH RE: FINANCIAL PROGRAMS (.2).
		<b>21.50</b>	
<b>Total Partner</b>		<b>55.70</b>	
BEJAN WA	03/08/23	0.30	MEETING WITH SKADDEN TEAM RE: LEGAL RESEARCH RE: FINANCIAL PROGRAM.
BEJAN WA	03/08/23	1.40	LEGAL RESEARCH RE: FINANCIAL PROGRAM.
BEJAN WA	03/09/23	0.60	LEGAL RESEARCH RE: FINANCIAL PROGRAM.
BEJAN WA	03/14/23	0.70	LEGAL RESEARCH RE: FINANCIAL PROGRAM.
BEJAN WA	03/15/23	3.50	LEGAL RESEARCH RE: FINANCIAL PROGRAM.
BEJAN WA	03/15/23	0.30	CALL WITH SKADDEN TEAM RE: LEGAL RESEARCH RE: FINANCIAL PROGRAM.
BEJAN WA	03/23/23	0.50	LEGAL RESEARCH RE: FINANCIAL PROGRAM.
BEJAN WA	03/24/23	1.30	LEGAL RESEARCH RE: FINANCIAL PROGRAM.
BEJAN WA	03/27/23	1.00	LEGAL RESEARCH RE: FINANCIAL PROGRAM.
		<b>9.60</b>	
CHAN AH	03/22/23	0.50	CONFER ON RESEARCH.

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CHAN AH	03/27/23	2.80	CONDUCT LEGAL RESEARCH.
CHAN AH	03/30/23	4.60	CONDUCT LEGAL RESEARCH (4.6).
		<b>7.90</b>	
DAVIS TL	03/01/23	2.20	REVIEW CLIENT DOCUMENTS RE: REGULATORY MATTER (2.2).
DAVIS TL	03/03/23	0.20	REVIEW EMAIL CORRESPONDENCE RE: EMAIL PRODUCTION PULL (0.2).
DAVIS TL	03/06/23	0.70	DRAFT EMAIL REGARDING REGULATORY MATTER (0.7).
DAVIS TL	03/06/23	0.30	ATTEND MEETING TO DISCUSS EMAIL PULL (0.3).
DAVIS TL	03/07/23	1.10	REVIEW SLIDE DECK RE: REGULATORY MATTER (1.1).
DAVIS TL	03/07/23	1.80	SCHEDULE WEEKLY CLIENT MEETING (1.8).
DAVIS TL	03/09/23	5.40	REVIEW CLIENT DOCUMENTS RE: REGULATORY MATTER (5.4).
DAVIS TL	03/10/23	1.70	ATTEND CLIENT MEETING TO PROVIDE UPDATES (1.7).
DAVIS TL	03/10/23	4.60	REVIEW CLIENT DOCUMENTS RE: REGULATORY MATTER (4.6).
DAVIS TL	03/13/23	1.30	REVIEW CLIENT DOCUMENTS RE: REGULATORY MATTER (1.3).
DAVIS TL	03/14/23	7.00	SUMMARIZE CLIENT DOCUMENT RE: REGULATORY MATTER (7.0).
DAVIS TL	03/14/23	3.90	REVIEW CLIENT DOCUMENTS RE: REGULATORY MATTER (3.9).
DAVIS TL	03/15/23	5.20	REVISE CHART SUMMARIZING CLIENT DOCUMENTS (5.2).
DAVIS TL	03/16/23	9.40	REVIEW REPORTS RE: REGULATORY MATTER (9.4).
DAVIS TL	03/17/23	2.60	REVISE CHART SUMMARIZING REGULATORY DOCUMENTS (2.6).
DAVIS TL	03/17/23	1.00	ATTEND CLIENT MEETING TO DISCUSS REGULATORY MATTER (1.0).

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DAVIS TL	03/17/23	1.00	DISCUSS REGULATORY MATTER WITH SKADDEN TEAM (1.0).
DAVIS TL	03/21/23	2.20	REVIEW CLIENT DOCUMENTS RE: REGULATORY MATTER (2.2).
DAVIS TL	03/22/23	1.60	DRAFT CHART SUMMARY CLIENT DOCUMENTS RE: REGULATORY MATTER (1.6).
DAVIS TL	03/22/23	4.40	REVIEW CLIENT DOCUMENTS RE: REGULATORY MATTER (4.4).
DAVIS TL	03/23/23	0.20	SCHEDULE TEAM MEETING TO DISCUSS DOCUMENT PULL (0.2).
DAVIS TL	03/23/23	2.70	REVISE SUMMARY CHART CLIENT DOCUMENTS (2.7).
DAVIS TL	03/24/23	0.80	REVIEW CLIENT DOCUMENTS RE: REGULATORY MATTER (0.8).
DAVIS TL	03/24/23	4.00	DRAFT OUTLINE OF FILES IN CLIENT SYSTEM (4.0).
DAVIS TL	03/24/23	0.90	ATTEND CLIENT MEETING REGARDING REGULATORY MATTER (0.9).
DAVIS TL	03/24/23	0.70	DISCUSS MATTER STATUS WITH SKADDEN TEAM (0.7).
DAVIS TL	03/25/23	2.00	REVIEW COMPLIANCE DOCUMENTS RE: REGULATORY MATTER (2.0).
DAVIS TL	03/27/23	0.40	DISCUSS INTERNAL COMPANY GUIDANCE DOCUMENTS WITH SKADDEN TEAM (0.4).
DAVIS TL	03/27/23	3.60	DRAFT SUMMARY OF CLIENT DOCUMENTS (3.6).
DAVIS TL	03/28/23	0.10	REVIEW CLIENT DOCUMENTS RE: REGULATORY MATTER (0.1).
DAVIS TL	03/30/23	0.10	RESCHEDULE WEEKLY CLIENT MEETING (0.1).
DAVIS TL	03/30/23	5.40	REVIEW BILLING ENTRIES FOR FILING PURPOSES (5.4).
		<b>78.50</b>	
DEAN B	03/07/23	2.90	CONFER WITH T. DAVIS RE: REGULATORY ISSUES (0.5) REVIEW MATERIALS RE: SAME (1.4).



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DEAN B	03/08/23	3.90	IMPLEMENT REVISIONS TO SLIDE DECK RE: REGULATORY MATTERS.
DEAN B	03/09/23	4.90	REVISE DRAFT SLIDE DECK RE: REGULATORY MATTERS.
DEAN B	03/10/23	2.60	PREPARE FOR CALL WITH CLIENT RE: REGULATORY MATTERS (1.1) PARTICIPATE IN CALL WITH CLIENT RE SAME (1.5).
DEAN B	03/15/23	5.00	REVIEW MATERIALS RE: COMPLIANCE MATTERS (3.8) REVISE SUMMARY RE SAME (1.2).
DEAN B	03/16/23	0.50	REVIEW DOCUMENTS RE: REGULATORY MATTERS.
DEAN B	03/17/23	3.60	PREPARE FOR WEEKLY CALL (0.7) PARTICIPATE ON WEEKLY CALL WITH CLIENT AND SKADDEN TEAM RE: REGULATORY MATTERS (1.0) REVISE SUMMARY CHART RE: REGULATORY MATTERS (1.9).
DEAN B	03/22/23	2.20	IMPLEMENT REVISIONS TO OUTLINE RE: COMPLIANCE MATERIALS.
DEAN B	03/23/23	1.20	IMPLEMENT REVISIONS TO SUMMARY CHART RE: COMPLIANCE MATERIALS.
DEAN B	03/24/23	6.50	PARTICIPATE ON CALL WITH CLIENT RE: REGULATORY MATTERS (1.0) PREPARE FOR MEETING WITH CLIENT (1.7) REVIEW COMPLIANCE MATERIALS (3.8).
DEAN B	03/25/23	2.70	CREATE SUMMARY RE: COMPLIANCE MATERIALS.
DEAN B	03/27/23	1.10	REVIEW COMPLIANCE MATERIALS.
		<b>37.10</b>	
DICKS-MIREAUX L	03/02/23	0.10	COMMUNICATE VIA EMAIL WITH M. FLORENCE RE: UPDATES ON REGULATORY MATTER.
DICKS-MIREAUX L	03/07/23	0.30	REVISE SUMMARY OF REGULATORY MATTER.
DICKS-MIREAUX L	03/27/23	0.10	COMMUNICATE VIA EMAIL WITH M. FLORENCE RE: UPDATES ON REGULATORY MATTER.

**0.50**

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GRIFFITH K	03/08/23	0.70	CONDUCT LEGAL RESEARCH REGARDING FINANCIAL PROGRAM.
GRIFFITH K	03/08/23	0.20	MEET WITH PARTNER AND ASSOCIATE TO STRATEGIZE LEGAL RESEARCH REGARDING FINANCIAL PROGRAM.
GRIFFITH K	03/10/23	0.90	CONDUCT LEGAL RESEARCH REGARDING FINANCIAL PROGRAM.
GRIFFITH K	03/13/23	1.90	CONDUCT LEGAL RESEARCH REGARDING FINANCIAL PROGRAM.
GRIFFITH K	03/14/23	0.30	DISCUSS FOLLOW-UP LEGAL RESEARCH FOR FINANCIAL PROGRAM AND SEND CLIENT EMAIL REGARDING ANSWER AS TO QUESTION ABOUT RESEARCH AND PROPOSED NEXT STEP. .
GRIFFITH K	03/14/23	0.30	DISCUSS FOLLOW-UP LEGAL RESEARCH FOR FINANCIAL PROGRAM WITH ASSOCIATE AND PARTNERS.
GRIFFITH K	03/15/23	0.30	MEET WITH PARTNER AND ASSOCIATE TO STRATEGIZE LEGAL RESEARCH REGARDING FINANCIAL PROGRAM.
GRIFFITH K	03/15/23	1.10	CONDUCT LEGAL RESEARCH REGARDING FINANCIAL PROGRAM.
GRIFFITH K	03/16/23	2.30	CONDUCT LEGAL RESEARCH REGARDING FINANCIAL PROGRAM.
GRIFFITH K	03/17/23	0.70	CONDUCT LEGAL RESEARCH REGARDING FINANCIAL PROGRAM.
GRIFFITH K	03/17/23	0.10	CALL WITH PARTNER TO STRATEGIZE LEGAL RESEARCH FOR FINANCIAL PROGRAM.
GRIFFITH K	03/19/23	2.90	CONDUCT LEGAL RESEARCH REGARDING FINANCIAL PROGRAM.
GRIFFITH K	03/20/23	2.30	CONDUCT LEGAL RESEARCH REGARDING FINANCIAL PROGRAM.
GRIFFITH K	03/21/23	0.10	HAVE CALL WITH PARTNER TO DISCUSS LEGAL RESEARCH REGARDING FINANCIAL PROGRAM.
GRIFFITH K	03/21/23	0.10	SUMMARIZE LEGAL RESEARCH REGARDING FINANCIAL PROGRAMS.

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GRIFFITH K	03/22/23	0.30	EDIT DRAFT BULLETS TO CLIENT SUMMARIZING LEGAL RESEARCH REGARDING FINANCIAL PROGRAMS.
GRIFFITH K	03/23/23	2.20	CONDUCT LEGAL RESEARCH REGARDING FINANCIAL PROGRAM.
GRIFFITH K	03/24/23	3.20	CONDUCT LEGAL RESEARCH REGARDING FINANCIAL PROGRAM.
GRIFFITH K	03/27/23	0.20	SUMMARIZE AND SEND TO PARTNERS LEGAL RESEARCH REGARDING FINANCIAL PROGRAM.
GRIFFITH K	03/30/23	0.30	ORGANIZE E-BINDER OF STATE STATUTES IN CONNECTION WITH LEGAL RESEARCH REGARDING FINANCIAL PROGRAM.
		<b>20.40</b>	
<b>Total Associate</b>		<b>154.00</b>	
HOHMANN MJ	03/30/23	1.80	PREPARE COLLECTION OF STATE STATUTES RE FINANCIAL PROGRAM. .
		<b>1.80</b>	
SANDOVAL INIGUEZ A	03/15/23	1.40	ASSEMBLE AN ELECTRONIC BINDER OF CONSOLIDATED CLIENT DOCUMENTS FOR ATTORNEY REVIEW. .
		<b>1.40</b>	
<b>Total Legal Assistant</b>		<b>3.20</b>	
MOSS K	03/08/23	1.00	RESEARCH REGARDING STATE REGULATORY MATTER.
MOSS K	03/08/23	0.40	RESEARCH REGARDING REGULATORY ISSUE.
		<b>1.40</b>	
<b>Total Legal Assistant Specialist</b>		<b>1.40</b>	
<b>MATTER TOTAL</b>		<b><u>214.30</u></b>	

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ATTORNEY WORK PRODUCT

PRIVILEGED AND CONFIDENTIALPurdue Pharma L.P.  
Various Texas ActionsBill Date: 06/08/23  
Bill Number: 1943712

NAME	DATE	HOURS	DESCRIPTION
REDMAN R	03/01/23	0.50	REVIEW/DISTRIBUTE INCOMING FILINGS (.20); UPDATE PLEADINGS (.30).
REDMAN R	03/02/23	0.80	REVIEW INCOMING FILINGS (.20); OBTAIN UPDATED CASE DOCKET SHEET (.10) UPDATE PLEADINGS (.50).
REDMAN R	03/03/23	0.50	REVIEW/DISTRIBUTE INCOMING FILINGS (.20); UPDATE PLEADINGS (.30).
REDMAN R	03/06/23	0.60	REVIEW/DISTRIBUTE FILINGS (.20); UPDATE PLEADINGS (.40).
REDMAN R	03/08/23	0.70	REVIEW/DISTRIBUTE INCOMING FILINGS (.20); OBTAIN UPDATED CASE DOCKET SHEET (.10); UPDATE CASE FILINGS (.40).
REDMAN R	03/09/23	0.90	REVIEW INCOMING FILINGS (.20); UPDATE PLEADINGS FOR LITIGATION MATTER (.60); OBTAIN UPDATED CASE DOCKET SHEET (.10).
REDMAN R	03/10/23	0.50	REVIEW/DISTRIBUTE FILINGS (.10); OBTAIN CASE DOCKET SHEET (.10); UPDATE AND ORGANIZE PLEADINGS (.30).
REDMAN R	03/16/23	0.30	REVIEW INCOMING FILINGS (.20); COMMUNICATIONS WITH K. ZYDRON AND OTHERS RE: SAME (.110).
REDMAN R	03/20/23	0.80	REVIEW INCOMING FILINGS (.20); OBTAIN CASE DOCKET SHEET (.10); UPDATE PLEADINGS (.50).
REDMAN R	03/22/23	1.00	REVIEW/DISTRIBUTE INCOMING FILINGS (.40); OBTAIN CASE DOCKET SHEET (.10); UPDATE PLEADINGS (.50).
REDMAN R	03/23/23	0.90	REVIEW/DISTRIBUTE INCOMING FILINGS (.40); UPDATE PLEADINGS (.50).
REDMAN R	03/24/23	0.60	REVIEW/DISTRIBUTE INCOMING FILINGS (.20); UPDATE PLEADINGS (.40).
REDMAN R	03/27/23	0.70	REVIEW/DISTRIBUTE INCOMING FILINGS (.30); UPDATE PLEADINGS (.40),.

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REDMAN R	03/28/23	0.70	REVIEW INCOMING FILINGS (.20); UPDATE PLEADINGS (.50).
REDMAN R	03/29/23	0.80	REVIEW/DISTRIBUTE FILINGS (.20); OBTAIN CASE DOCKET SHEET (.10); UPDATE PLEADINGS (.50).
REDMAN R	03/31/23	0.90	REVIEW/DISTRIBUTE INCOMING FILINGS (.30); UPDATE PLEADINGS (.60).

**11.20****Total Legal Assistant****11.20**

LESTER KM	03/23/23	1.40	SEARCH FOR CASES INVOLVING SKADDEN ATTORNEY.
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**1.40****Total Legal Assistant Specialist****1.40****MATTER TOTAL****12.60**

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Purdue Pharma L.P.  
Retention/Fee Matter

Bill Date: 06/08/23  
Bill Number: 1943713

NAME	DATE	HOURS	DESCRIPTION
BRAGG JL	03/20/23	1.00	PREPARE FOR HEARING.
BRAGG JL	03/21/23	1.50	REVIEW MATERIALS IN PREPARATION FOR HEARING (1.0); ATTEND HEARING (.5).
BRAGG JL	03/27/23	4.50	ATTENTION TO CALLS AND DRAFTING OF MATERIALS IN CONNECTION WITH RETENTION MATTERS.
BRAGG JL	03/28/23	2.50	REVIEW AND EDIT MATERIALS IN RESPONSE TO RETENTION.
		<b>9.50</b>	
FLORENCE MP	03/27/23	0.80	CONFER WITH SKADDEN TEAM RE: HIRING MATTER (.8).
FLORENCE MP	03/28/23	0.80	PARTICIPATE IN CALL RE: HIRING MATTER (.6); CORRESPOND RE: SAME (.2).
FLORENCE MP	03/29/23	0.30	CORRESPOND RE: HIRING MATTER (.3).
		<b>1.90</b>	
<b>Total Partner</b>		<b>11.40</b>	
DAVIS TL	03/28/23	1.00	DISCUSS BILLING ASSIGNMENT WITH SKADDEN TEAM.
DAVIS TL	03/31/23	4.10	REVISE FEE STATEMENTS.
		<b>5.10</b>	
DEAN B	03/10/23	1.40	REVISE FEE STATEMENT MATERIALS.
DEAN B	03/14/23	4.40	REVIEW FEE STATEMENT MATERIALS (3.1) REVISE SAME (1.3).
DEAN B	03/28/23	1.00	PARTICIPATE ON CALL WITH T. DAVIS RE: FEE STATEMENT MATERIALS.
		<b>6.80</b>	
MADDEN J	03/06/23	0.20	CORRESPONDENCE WITH FEE EXAMINER RE FEE MATERIALS.

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MADDEN J	03/16/23	0.80	PREPARE MATERIALS IN RESPONSE TO FEE EXAMINER.
MADDEN J	03/17/23	1.10	CORRESPONDENCE WITH SKADDEN TEAM RE FEE APPLICATION MATERIALS.
MADDEN J	03/20/23	2.30	PREPARE MATERIALS FOR FEE EXAMINER (1.4) AND PREPARE FOR FEE HEARING, INCLUDING REVIEW OF/RECONCILING ORDER (0.9).
MADDEN J	03/21/23	0.90	PREPARE FOR (0.4) AND ATTEND (0.5) FEE HEARING.
MADDEN J	03/23/23	0.50	CALL WITH TEAM RE DISCLOSURE (.25) AND BEGIN TO DRAFT SAME (.25).
MADDEN J	03/24/23	0.80	PREPARE FILING (0.4); ANALYSIS RE DISCLOSURE MATTERS (0.2) AND DRAFT MATERIALS RE SAME (0.2).
MADDEN J	03/25/23	0.80	PREPARE DISCLOSURE MATERIALS.
MADDEN J	03/26/23	0.40	CORRESPONDENCE RE DISCLOSURES.
		<b>7.80</b>	
<b>Total Associate</b>		<b>19.70</b>	
CAMPANA MD	03/20/23	0.30	REGISTER ATTENDEES FOR HEARING.
CAMPANA MD	03/21/23	0.20	COMMUNICATE RE: HEARING.
CAMPANA MD	03/24/23	1.70	REVIEW NOTICE OF WITHDRAWAL PRECEDENT AND DRAFT (1.0); FILE SAME FOR SKADDEN ATTORNEY (0.7).
		<b>2.20</b>	
<b>Total Legal Assistant</b>		<b>2.20</b>	
<b>MATTER TOTAL</b>		<b><u>33.30</u></b>	

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ATTORNEY WORK PRODUCT

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Purdue Pharma L.P.  
 Bankruptcy Emergence Process

Bill Date: 06/08/23  
 Bill Number: 1943714

NAME	DATE	HOURS	DESCRIPTION
BRAGG JL	03/01/23	0.30	CONFER WITH CO-COUNSEL RE: LICENSING QUESTIONS.
		0.30	
DUNN AM	03/29/23	0.40	PARTICIPATE ON STANDING STATE LICENSING CALL.
		0.40	
FLORENCE MP	03/15/23	0.30	ATTEND WEEKLY STATE LICENSING CALL (0.3).
FLORENCE MP	03/29/23	0.50	ATTEND WEEKLY STATE LICENSING CALL (0.4); CONFER WITH K. MCCARTHY RE: DRAFT REPRESENTATION (0.1).
		0.80	
<b>Total Partner</b>		<b>1.50</b>	
DEAN B	03/08/23	3.20	ANALYZE MATERIALS RE: REGULATORY MATTERS.
DEAN B	03/09/23	0.20	PARTICIPATE ON WEEKLY INTERNAL CLIENT CALL RE: REGULATORY MATTERS.
DEAN B	03/13/23	0.80	PARTICIPATE ON WEEKLY INTERNAL CLIENT CALL RE: REGULATORY MATTERS.
DEAN B	03/23/23	0.70	ANALYZE STATE LICENSE RENEWAL MATERIALS.
DEAN B	03/30/23	0.60	PARTICIPATE ON WEEKLY INTERNAL CLIENT CALL RE: STATE LICENSING MATTERS.
		5.50	
<b>Total Associate</b>		<b>5.50</b>	
BLAIN K	03/02/23	0.20	ATTEND STATE LICENSING MEETING.
		0.20	
<b>Total Legal Assistant</b>		<b>0.20</b>	
<b>MATTER TOTAL</b>		<b><u>7.20</u></b>	



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Purdue Pharma L.P.  
Third-Party Litigation Support

Bill Date: 06/08/23  
Bill Number: 1943716

NAME	DATE	HOURS	DESCRIPTION
BRAGG JL	03/02/23	0.50	CONFER WITH CO-COUNSEL RE: WITNESS PREP.
BRAGG JL	03/14/23	0.90	CALL WITH WITNESS RE: LEGAL DOCUMENT (.4); CALL WITH CO-COUNSEL RE: SAME (.5).
BRAGG JL	03/16/23	2.70	REVIEW MATERIALS FROM CLIENT RE: COUNTER PARTY OUTREACH (.3); CALL WITH CO-COUNSEL RE: COUNTER PARTY OUTREACH (.4); REVIEW COMPLAINT IN PREPARATION WORK WORKING SESSION WITH CO-COUNSEL (2.0).
BRAGG JL	03/17/23	4.50	REVIEW MATERIALS IN PREPARATION FOR MEETING WITH COUNSEL RE: DEPOSITION (1.2); STRATEGY MEETING WITH COUNSEL RE: DEPOSITION PREP (3.0); CALL WITH CO-COUNSEL RE: DOCUMENT MATTERS (.3).
BRAGG JL	03/21/23	1.30	CONFER WITH CO-COUNSEL RE: DOCUMENT REQUEST (.5); CONFER WITH CLIENT RE: SAME (.5); REVIEW ADDITIONAL INFORMATION REGARDING SAME (.3).
BRAGG JL	03/22/23	0.90	CONFER WITH CO-COUNSEL RE: DEPOSITION AND NEXT STEPS (.6); CONFER WITH CO- COUNSEL RE: DEPOSITION STATUS (.3).
BRAGG JL	03/23/23	3.20	REVIEW PLEADINGS IN PREPARATION FOR MEETING WITH CO-COUNSEL (1.4); ATTEND CALL WITH CO COUNSEL AND FORMER EMPLOYEE RE: DEPOSITION BACKGROUND INFORMATION (1.8).
BRAGG JL	03/24/23	1.40	CONFER WITH CO-COUNSEL RE: STATE DEPOSITION ISSUES (.8); CONFER WITH CO-COUNSEL RE: DEPOSITION PREP IN STATE MATTER (.6).
BRAGG JL	03/27/23	1.00	CONFER WITH CO-COUNSEL RE: DEPOSITION AND LEGAL ORDERS (.6); CONFER WITH CO- COUNSEL RE: STATE MATTER (.4).

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BRAGG JL	03/30/23	0.40	CALL WITH CO-COUNSEL RE: STATE LITIGATION.
		<b>16.80</b>	
FLORENCE MP	03/24/23	0.10	CONFER WITH COUNSEL RE: DOCUMENT PRODUCTION (.1).
		<b>0.10</b>	
WALES DP	03/21/23	0.50	TELEPHONE CONFERENCE WITH M. FLORENCE RE: LEGAL ISSUE.
WALES DP	03/21/23	0.30	REVIEW LEGAL MATERIALS.
WALES DP	03/21/23	0.50	TELEPHONE CONFERENCE RE: LEGAL MATERIALS.
		<b>1.30</b>	
<b>Total Partner</b>		<b>18.20</b>	
CHAN AH	03/14/23	3.40	ANALYZE LITIGATION MATERIALS.
		<b>3.40</b>	
<b>Total Associate</b>		<b>3.40</b>	
PLANEY J	03/14/23	1.00	CHECKED BLAW, WESTLAW, LEXIS COURTLINK FOR DOCKET & COMPLAINT. PULL COURT DOCKET.
		<b>1.00</b>	
SARGEANT G	03/14/23	1.00	RESEARCH RE COMPLAINT AND DOCKET. PULL FROM COURT DOCKET.
		<b>1.00</b>	
<b>Total Legal Assistant Specialist</b>		<b>2.00</b>	
<b>MATTER TOTAL</b>		<b><u>23.60</u></b>	

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**Purdue Pharma L.P.**  
**Corporate M&A**

**Bill Date: 06/08/23**  
**Bill Number: 1943717**

NAME	DATE	HOURS	DESCRIPTION
BRAGG JL	03/08/23	0.40	CONFER WITH CO-COUNSEL RE: REGULATORY MATTERS.
BRAGG JL	03/20/23	1.00	CONFER WITH CLIENT RE: TRANSACTIONAL MATTER.
BRAGG JL	03/24/23	0.50	CONFER WITH CO-COUNSEL RE: REGULATORY ISSUES.
BRAGG JL	03/26/23	0.40	CONFER WITH CLIENT RE: TRANSACTIONAL MATTER.
		<b>2.30</b>	
CHENOWETH TL	03/18/23	5.80	REVIEW AND PROVIDE COMMENTS TO TRANSACTIONAL MARKUPS.
		<b>5.80</b>	
FLORENCE MP	03/01/23	2.00	ATTEND REGULATORY DILIGENCE CALL (0.8); CORRESPOND WITH SKADDEN TEAM AND CLIENT RE: SAME (0.3); FOLLOW UP WITH SKADDEN TEAM RE: SAME (.2); PARTICIPATE IN CALL WITH CLIENT AND SKADDEN TEAM RE: FOLLOW UP DILIGENCE QUESTION (.5); REVIEW AND COMMENT ON DRAFT RESPONSE RE: SAME (.2).
			.
FLORENCE MP	03/06/23	1.20	REVIEW AND COMMENT ON TRANSACTIONAL MARKUPS (1.0); CORRESPOND WITH W. MCCONAGHA RE: SAME (.2).
FLORENCE MP	03/07/23	1.60	REVIEW TRANSACTIONAL MARKUPS (.5) AND DRAFT CORPORATE DOCUMENT MATRIX (.6); CORRESPOND WITH CLIENT RE: FOLLOW UP QUESTIONS (.3); CONFER WITH OUTSIDE COUNSEL RE: SAME (.2).
FLORENCE MP	03/08/23	0.70	CORRESPOND WITH CLIENT AND CONSULTANT RE: STATE LICENSES (.2); PARTICIPATE IN CALL WITH CLIENT AND M&A TEAM RE: TRANSACTIONAL MARKUPS (.5).

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FLORENCE MP	03/09/23	0.40	CORRESPOND WITH SKADDEN TEAM AND CONSULTANT RE: STATE LICENSES (.4).
FLORENCE MP	03/10/23	0.90	CORRESPOND WITH CLIENT AND CONSULTANT RE: STATE LICENSING (.5); REVIEW TRANSACTIONAL DOCUMENT MARKUPS (.4).
FLORENCE MP	03/13/23	0.50	CORRESPOND WITH CLIENT RE: STATE LICENSING REQUIREMENTS (.5).
FLORENCE MP	03/14/23	0.50	CORRESPOND WITH CLIENT AND OUTSIDE COUNSEL RE: TRANSACTIONAL MATERIALS (.5).
FLORENCE MP	03/15/23	2.00	REVIEW TRANSACTIONAL MATERIALS (1.2); REVISE BID MATRIX RE: SAME (.5); CORRESPOND WITH M&A TEAM RE: TRANSACTIONAL MATERIALS (.3).
FLORENCE MP	03/16/23	0.20	PARTICIPATE IN CALL RE: TRANSACTIONAL DOCUMENTS (.2).
FLORENCE MP	03/17/23	1.70	CORRESPOND WITH CLIENT RE: REGULATORY STATUS OF PRODUCT (.6); CONFER WITH W. MCCONAGHA RE: SAME (.2); DRAFT TRANSACTIONAL MARKUPS (.9).
FLORENCE MP	03/20/23	0.80	CORRESPOND WITH CONSULTANT RE: STATE LICENSES (.3); CORRESPOND WITH CLIENT RE: SAME (.2); REVIEW MEMO RE: PRODUCT REGULATORY STATUS (.3).
FLORENCE MP	03/21/23	1.50	CORRESPOND WITH CLIENT AND CO-COUNSEL RE: DISCLOSURE SCHEDULES (.4); REVIEW STATE LICENSING ANALYSIS IN PREPARATION FOR CALL RE: SAME (.8); ATTEND CALL WITH CLIENT AND CONSULTANT RE: SAME (.3).
FLORENCE MP	03/22/23	2.00	REVIEW AND EDIT DRAFT TRANSACTIONAL MATERIALS (1.4); CORRESPOND WITH W. MCCONAGHA AND CLIENT RE: ADDITIONAL DISCLOSURE (.6).
FLORENCE MP	03/23/23	0.80	CORRESPOND WITH CLIENT RE: STATE LICENSES (.1); REVIEW ANALYSIS RE: SAME (.1); PARTICIPATE IN CALL WITH CLIENT RE: SAME (.3); CORRESPOND WITH M&A TEAM AND CLIENT RE: TRANSACTIONAL MATERIALS (.3).

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FLORENCE MP	03/24/23	0.50	REVIEW AND EDIT TRANSACTIONAL MATERIALS (.5).
FLORENCE MP	03/24/23	0.50	CONFER WITH W. MCCONAGHA RE: TRANSACTIONAL MATERIALS (.2); CORRESPOND RE: SAME (.3).

**17.80**

GIBSON ML	03/01/23	5.70	DD CALL WITH OUTSIDE PARTY (0.7); PREP CALL WITH CLIENT AND OUTSIDE COUNSEL (0.8); CALL WITH OUTSIDE PARTY (1.0) CALL WITH OUTSIDE PARTY AND FOLLOW UP (1.1); PREP CALL WITH CLIENT AND INTERNAL TEAM (0.5); PREP CALL WITH CLIENT, INTERNAL TEAM, OUTSIDE PARTIES (0.5); MULTIPLE CORRESPONDENCE (0.6); COORDINATION RE: ADDITIONAL MATERIALS TO BE PROVIDED TO OUTSIDE PARTIES (0.5).
GIBSON ML	03/02/23	1.90	PARTICIPATED IN TAX DD CALL (0.7); FOLLOW UP WITH CLIENT (0.3). MULTIPLE CORRESPONDENCE (0.5); DISCUSSIONS RE: SCHEDULE MATTERS WITH WORKING GROUP (0.4).
GIBSON ML	03/03/23	4.60	CALL WITH CLIENT AND CONSULTANT ON OUTSTANDING DILIGENCE REQUESTS (0.9); REVIEWED AND COMMENTED ON UPDATED TRANSACTIONAL MATERIALS (0.8); CALL ON FINANCIAL ISSUES (0.5); CALL WITH OUTSIDE PARTY (0.4) AND MULTIPLE FOLLOW UP WITH CONSULTANT, CLIENT AND INTERNAL TEAM (1.5). SUMMARIES AND AGREEMENT TO ADDRESS REQUESTS BY OUTSIDE PARTY (0.5).
GIBSON ML	03/04/23	0.30	MULTIPLE CORRESPONDENCE TO ADDRESS QUESTION FROM OUTSIDE PARTY (0.3). .
GIBSON ML	03/06/23	4.20	MULTIPLE CORRESPONDENCE ON PROCESS FOR FINANCIAL REVIEW (0.8); BEGAN REVIEW OF TRANSACTIONAL MATERIALS BY OUTSIDE PARTY (2.2); ATTENTION TO DD RESPONSES. (0.5). MULTIPLE CORRESPONDENCE WITH WORKING GROUP ON NEXT STEPS (0.7). .

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GIBSON ML	03/07/23	5.30	DD CALL. (0.5). REVIEWED ADDITIONAL TRANSACTIONAL MARK UP AND ISSUES SUMMARY FROM OUTSIDE PARTY (3.1). MULTIPLE DISCUSSIONS AND CORRESPONDENCE WITH WORKING GROUP RE: SAME. (0.8). REVIEWED INITIAL SUMMARY OF ISSUES FROM ASSOCIATE (0.9).
GIBSON ML	03/08/23	10.60	REVIEWED AND COMMENTED ON INITIAL DRAFT OF TRANSACTIONAL SUMMARY (1.0), INITIAL DISCUSSION WITH LEGAL TEAM ON TRANSACTIONAL MATERIALS (1.0), MATTER CALL (1.0), REGULATORY CALL (0.5), FURTHER LEGAL DISCUSSION (0.5), CALL RE: TRANSACTIONAL ISSUE (1.0), CALL WITH IP (1.0), CALL ON FINANCIAL ISSUE (1.0), CALL ON TAX MATTER (1.2). FOLLOW UP WITH CLIENT (0.2), WORK ON CHART FOR MEETING (2.2).
GIBSON ML	03/09/23	5.90	WORK ON ISSUES LIST (0.5) AND PREPARE FOR CLIENT CALL (0.8); CALL WITH CLIENT (0.3); CALL WITH CLIENT AND CONSULTANT RE: ISSUES LIST (2.0); FOLLOW UP WITH TEAM ON NEXT STEPS (0.3). REVIEWED AND COMMENTED ON MULTIPLE DRAFTS OF TALKING POINTS FOR CALLS WITH OUTSIDE COUNSEL AND RELATED COMMUNICATIONS (2).
GIBSON ML	03/10/23	5.30	PRE CALL (0.4), DD CALL WITH CONSULTANT AND CLIENT (1.0) AND MULTIPLE RELATED CORRESPONDENCE (0.2), CALL WITH OUTSIDE PARTY (1.0), CALL WITH CLIENT (0.9), CALL WITH OUTSIDE PARTY (1.0). FOLLOW UP WITH CLIENT. (0.8).
GIBSON ML	03/11/23	3.30	CALL WITH OUTSIDE PARTY(1.0), CALL WITH OTHER OUTSIDE PARTY (0.8), FOLLOW UP WITH CLIENT AND CONSULTANT (0.4), CALL WITH OUTSIDE PARTY (0.3). FOLLOW UP WITH CONSULTANT AND CLIENT (0.4). MULTIPLE CORRESPONDENCE WITH WORKING GROUP (0.4).

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GIBSON ML	03/12/23	2.90	CALL WITH OUTSIDE COUNSEL (0.5) AND FOLLOW UP WITH CLIENT AND TEAM (0.2); CALL ON TRANSACTIONAL MATTERS (0.5); CALL ON FINANCIAL MATTERS (0.5); REVIEWED AND COMMENTED ON PROPOSED SUMMARY OF CERTAIN ISSUES FOR OUTSIDE PARTIES (0.7); MULTIPLE CORRESPONDENCE (0.5).
GIBSON ML	03/13/23	1.70	CORRESPONDENCE RE: TRANSACTIONAL MATTERS.
GIBSON ML	03/14/23	4.20	CONFER WITH TEAM RE: TRANSACTIONAL MATERIALS (0.5); REVIEWED TRANSACTIONAL MATERIALS (2.5); ATTENTION TO FINANCIAL ISSUE CORRESPONDENCE WITH OUTSIDE PARTNER (0.5). CORRESPONDENCE RE: FINANCIAL ISSUE (0.7).
GIBSON ML	03/15/23	8.40	CALL WITH CLIENT AND CONSULTANT (0.5). FOLLOW UP CALLS WITH CONSULTANT AND INTERNAL TEAM TO PREPARE FOR CALL WITH MANAGEMENT. (0.6). REVIEWED AND COMMENTED ON SUMMARIES OF MOVEMENT ON FINANCIAL ISSUES AND RELATED DISCUSSIONS (0.9). CALL WITH MANAGEMENT AND CONSULTANT (1.0). REVIEWED AND COMMENTED ON DRAFTS OF CONSULTANT DECK FOR BOARD (0.8); FURTHER REVIEW OF FINANCIAL PACKAGES (1.8). REVIEWED AND COMMENTED ON MULTIPLE DRAFT OF TALKING POINTS FOR FURTHER FINANCIAL DISCUSSIONS, FINANCIAL SUMMARY MATRIX AND MATTER MATERIALS (2.8).
GIBSON ML	03/16/23	8.70	REVIEWED REVISED MATERIALS FOR MANAGEMENT TEAM. (0.6), CALL W CLIENT AND CONSULTANT (0.8), FOLLOW UP CALLS WITH CLIENT AND INTERNAL TEAM (0.5). REVIEWED AND COMMENTED ON UPDATED MATTER MATERIALS (0.3), CALL WITH CLIENT AND CONSULTANT (1.0), PREP FOR MATTER MEETING (0.5). ATTENDED BOARD MEETING (1.0) AND FOLLOW UP WITH INTERNAL TEAM (0.5). MULTIPLE CALLS ON TALKING POINTS FOR OUTSIDE PARTY WITH CONSULTANT AND CLIENT (1.5). REVISED TALKING POINTS (0.5). CALL WITH OUTSIDE PARTY (0.7). FINANCIAL CALL (0.8).

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GIBSON ML	03/17/23	3.30	PREPARE FOR (0.3) AND CALL WITH OUTSIDE COUNSEL (0.5); REVIEWED AND COMMENTED ON PRESENTATION FOR FINANCIAL CALL AND COMMUNICATIONS WITH WORKING GROUP (0.6); CALL ON FINANCIAL MATTERS (0.5) AND FOLLOW UP WITH CLIENT AND OUTSIDE COUNSEL (0.5); CORRESPOND WITH WORKING GROUP ON NEXT STEPS (0.9).
GIBSON ML	03/19/23	3.70	MULTIPLE CORRESPONDENCE WITH WORKING GROUP ON NEXT STEPS (0.4) AND REVIEW OF COMMENTS TO SAME (0.4); REVIEWED TRANSACTIONAL MATERIALS (1.9); PREPARED SUMMARY OF CHANGES FOR CLIENT (1.0).
GIBSON ML	03/20/23	7.60	CALLS WITH CLIENT ON FINANCIAL STATEMENTS RECEIVED AND NEXT STEPS (0.8). REVIEWED AND COMMENTED ON INITIAL MARK UP OF TRANSACTIONAL MATERIALS (3.2) AND MULTIPLE RELATED CORRESPONDENCE. (1.0). CALL WITH ASSOCIATE (0.2), CALL WITH CLIENT (0.6). FOLLOW UP CORRESPONDENCE WITH WORKING GROUP (0.7). REVIEWED AND COMMENTED ON REVISED DRAFT OF TRANSACTIONAL MATERIALS (1.1).
GIBSON ML	03/21/23	4.00	REVIEW OF MULTIPLE SETS OF COMMENTS FROM CLIENT ON TRANSACTIONAL DRAFT (1.0) AND MEETING WITH CLIENT ON AGREEMENT (.9); CALL ON IP MATTERS (0.5); MULTIPLE CALL WITH WORKING GROUP ON TRANSACTIONAL MATTERS (0.6); REVIEWED AND COMMENTED ON UPDATED DRAFTS OF AGREEMENT (1.0).
GIBSON ML	03/22/23	4.90	CALL WITH CLIENT ON NEXT STEPS AND TIMELINE (0.8); CALL WITH OUTSIDE COUNSEL (0.9); CALL WITH OUTSIDE PARTY (1.0); REVIEWED AND COMMENTED ON TRANSACTIONAL MATERIALS AND RELATED CORRESPONDENCE (0.4); REVIEWED AND COMMENTED ON DRAFT OF TRANSACTIONAL MATERIALS AND RELATED CALL WITH ASSOCIATE AND CORRESPONDENCE WITH OUTSIDE PARTY (1.3). MULTIPLE CORRESPONDENCE WITH WORKING GROUP (0.5).



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GIBSON ML	03/23/23	5.30	REVIEWED AND COMMENTED ON TRANSACTIONAL MATERIALS AND RELATED CORRESPONDENCE (2.1); CALL ON MATTERS WITH CLIENT (0.7); CALL WITH OUTSIDE COUNSEL (0.9); FOLLOW UP CALL WITH CLIENT. (1.0). MULTIPLE CORRESPONDENCE ON DEAL DOCUMENTATION AND NEXT STEPS (0.6).
GIBSON ML	03/24/23	4.80	MULTIPLE CORRESPONDENCE WITH WORKING GROUP (0.9); REVIEWED UPDATED TRANSACTIONAL MATERIALS (1.8); CALL WITH CLIENT ON TRANSACTIONAL MATERIALS (1.6). REVIEWED TRANSACTIONAL MATERIALS (0.5).
GIBSON ML	03/25/23	8.30	REVIEWED CORRESPONDENCE; (0.4); CALL WITH CLIENT RE SAME (2.4); FOLLOW UP CORRESPONDENCE WITH WORKING GROUP (0.5); REVIEWED AND COMMENTED ON PART OF TRANSACTIONAL MATERIALS (0.5); REVIEWED COMMENTS ON UPDATED SCHEDULES (0.4); PREPARE FOR (0.4) AND CALL WITH OUTSIDE PARTY (1.0); FOLLOW UP CALL WITH IP CALL AND CLIENT (1.5); PREPARED SUMMARY OF CALL (0.3); WORK ON SLIDE DECK (0.9).
GIBSON ML	03/26/23	5.00	REVIEWED AND COMMENTED ON UPDATED TRANSACTIONAL MATERIALS (0.4) AND DRAFT ORDERS AND RELATED CORRESPONDENCE (1.0); REVIEWED AND COMMENTED ON TALKING POINTS (0.9); REVIEWED AND COMMENTED ON UPDATED SLIDE DECK (0.5); REVIEWED AND COMMENTED ON UPDATED TRANSACTIONAL MATERIALS (0.8); REVIEWED AND COMMENTED ON MATTER MATERIALS AND RELATED CORRESPONDENCE (0.6); ATTENTION TO TRANSACTIONAL MATERIALS (0.3); REVIEWED AND COMMENTED ON UPDATED TRANSACTIONAL MATERIALS (0.5).

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GIBSON ML	03/27/23	7.20	CALL WITH OUTSIDE COUNSEL (0.5); FOLLOW UP WITH CLIENT (0.4); CALL ON FINANCIAL ISSUE (0.2); CALL ON IP WITH CLIENT AND INTERNAL TEAM (1.0); SERIES OF CALLS WITH CLIENT, CONSULTANT, OUTSIDE COUNSEL AND INTERNAL TEAM ON TRANSACTIONAL MATTER (1.8). CALLS AND CORRESPONDENCE WITH INTERNAL TEAM ON TRANSACTIONAL MATERIALS (0.5); WORK ON TRANSACTIONAL MATERIALS (1.6). REVIEWED AND REVISED TRANSACTIONAL MATERIALS (0.7); REVIEWED AND COMMENTED ON UPDATED TRANSACTIONAL MATERIALS (0.5).
GIBSON ML	03/28/23	4.80	CALL WITH CLIENT (0.3); WORK ON SKADDEN SLIDES AND UPDATES TO TRANSACTIONAL MATERIALS (0.9), CONFER WITH CONSULTANT AND CLIENT RE: PROPOSAL FROM OUTSIDE PARTY (1.0) AND WORK ON RELATED TALKING POINTS AND STRATEGY (1.2), CALL WITH OUTSIDE COUNSEL (0.4); REVIEWED DRAFT TRANSACTIONAL MATERIALS W/ WORKING GROUP (0.5) REVIEWED UPDATED TRANSACTIONAL DOCUMENTS. (0.3). CORRESPONDENCE RE: MATTER CONSIDERATIONS (0.2).
GIBSON ML	03/29/23	7.00	REVIEWED AND COMMENTED ON UPDATED DRAFTS OF CONSULTANT'S PRESENTATION (0.5); PREPARE FOR CLIENT MEETING (2.2), TRAVEL TO ATTEND MEETING (1.0); ATTENDED MEETING AND PRE AND POST MEETING WITH CLIENT (2.5). CALLS AND CORRESPONDENCE ON STRATEGY AND NEXT STEPS WITH CONSULTANT, CLIENT AND INTERNAL TEAM (0.8).

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GIBSON ML	03/30/23	6.30	MEETING WITH LEGAL TEAM AT CLIENT (1.0); IP CALL WITH CLIENT, OUTSIDE COUNSEL AND OUTSIDE PARTY (1.0); FOLLOW UP CALL WITH CLIENT AND INTERNAL TEAM (1.0); MATTER CALL (0.5); CALL WITH CONSULTANT AND FOLLOW UP (0.5); REVIEWED AND COMMENTED ON TRANSACTIONAL MATERIALS (0.3); REVIEWED TRANSACTIONAL DOCUMENTS (0.4); REVIEWED AND COMMENTED ON UPDATED TRANSACTIONAL MATERIALS (0.3); MULTIPLE CORRESPONDENCE RE: SCHEDULE ISSUES (0.4); MULTIPLE CORRESPONDENCE ON NEXT STEPS / STRATEGY (0.4).
GIBSON ML	03/31/23	1.00	COMMENTED ON TRANSACTIONAL MATERIALS (0.3); CONFER WITH WORKING GROUP ON FINALIZING DOCUMENTATION (0.7).
		<b>146.20</b>	
GOLDNER B	03/17/23	1.00	REVIEWING (0.5) AND REVISING AGREEMENT (0.5).
		<b>1.00</b>	
MCCONAGHA W	03/01/23	1.40	DILIGENCE CALL (1.0); REVISE WRITTEN RESPONSE TO DILIGENCE REQUEST (0.4).
MCCONAGHA W	03/01/23	0.60	CALL WITH OUTSIDE PARTIES ON TRANSACTIONAL MATTER.
MCCONAGHA W	03/06/23	0.80	REVIEW REVISIONS TO TRANSACTIONAL MATERIALS.
MCCONAGHA W	03/06/23	0.60	DRAFT LEGAL ANALYSIS REGARDING REVISIONS TO TRANSACTIONAL MATERIALS.
MCCONAGHA W	03/07/23	0.60	REVIEW REGULATORY SECTION OF TRANSACTIONAL MATERIALS.
MCCONAGHA W	03/07/23	0.80	REVIEW NARRATIVE TRANSACTIONAL MATERIALS.
MCCONAGHA W	03/07/23	1.20	REVIEW UPDATES TO TRANSACTIONAL MATERIALS (1.0), AND ADVISE RE: SAME (0.2).
MCCONAGHA W	03/08/23	0.60	CALL WITH CLIENT RE: LEGAL MATTER.

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MCCONAGHA W	03/09/23	0.40	DRAFT RESPONSE FOR COUNSEL RE: SAME.
MCCONAGHA W	03/09/23	0.60	REVIEW REVISED TRANSACTIONAL MATERIALS.
MCCONAGHA W	03/10/23	1.20	REVISE DRAFT TRANSACTIONAL MATERIALS.
MCCONAGHA W	03/15/23	1.40	REVIEW AND REVISE MARKED-UP TRANSACTIONAL MATERIALS.
MCCONAGHA W	03/16/23	3.00	REVISE MARKED UP TRANSACTIONAL MATERIALS.
MCCONAGHA W	03/17/23	0.60	CALLS WITH COUNSEL ON TRANSACTIONAL MARKUPS.
MCCONAGHA W	03/26/23	0.80	EMAILS ON REGULATORY ISSUES AS PART OF MATTER.

**14.60**

SCHLOSSBERG RK	03/06/23	0.20	REVIEW TRANSACTIONAL RELATED MATTERS.
SCHLOSSBERG RK	03/07/23	2.50	ATTENTION TO TRANSACTIONAL RELATED MATTERS.
SCHLOSSBERG RK	03/09/23	1.50	CONFER WITH CLIENT.
SCHLOSSBERG RK	03/09/23	0.30	CONFER INTERNALLY WITH SKADDEN COLLEAGUES RE: TRANSACTIONAL ISSUES.
SCHLOSSBERG RK	03/10/23	0.70	REVIEW (0.3) AND ANALYZE TRANSACTIONAL MATERIALS (0.4).
SCHLOSSBERG RK	03/10/23	0.60	CONFER WITH OTHER SIDE.
SCHLOSSBERG RK	03/10/23	0.10	CONFER INTERNALLY WITH SKADDEN COLLEAGUES RE: TRANSACTIONAL ISSUES.
SCHLOSSBERG RK	03/11/23	1.50	REVIEW TRANSACTIONAL RELATED MATTERS.
SCHLOSSBERG RK	03/12/23	2.20	REVIEW TRANSACTIONAL RELATED DOCUMENTS.
SCHLOSSBERG RK	03/12/23	1.00	CONFER RE: TRANSACTIONAL RELATED MATTERS.
SCHLOSSBERG RK	03/13/23	0.10	CONFER WITH OTHER SIDE.
SCHLOSSBERG RK	03/13/23	0.10	CONFER WITH CLIENT.

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SCHLOSSBERG RK	03/13/23	0.40	ANALYZE TRANSACTIONAL MATERIALS.
SCHLOSSBERG RK	03/13/23	0.40	CONFER INTERNALLY WITH SKADDEN COLLEAGUES RE: TRANSACTIONAL ISSUES.
SCHLOSSBERG RK	03/14/23	0.20	ANALYZE TRANSACTIONAL MATERIALS.
SCHLOSSBERG RK	03/15/23	0.20	ANALYZE TRANSACTIONAL MATERIALS.
SCHLOSSBERG RK	03/18/23	1.80	ANALYZE TRANSACTIONAL MATERIALS.
SCHLOSSBERG RK	03/19/23	1.00	CONFER WITH CLIENT TRANSACTIONAL MATERIALS.
SCHLOSSBERG RK	03/19/23	0.20	ANALYZE TRANSACTIONAL MATERIALS.
SCHLOSSBERG RK	03/22/23	0.30	ANALYZE TRANSACTIONAL MATERIALS.
SCHLOSSBERG RK	03/23/23	0.40	ANALYZE TRANSACTIONAL MATERIALS.
SCHLOSSBERG RK	03/24/23	0.40	CONFER INTERNALLY WITH SKADDEN COLLEAGUES RE: TRANSACTIONAL ISSUES.
SCHLOSSBERG RK	03/24/23	0.40	ANALYZE TRANSACTIONAL MATERIALS.
SCHLOSSBERG RK	03/25/23	1.00	CONFER INTERNALLY WITH SKADDEN COLLEAGUES RE: TRANSACTIONAL ISSUES.
SCHLOSSBERG RK	03/25/23	1.20	CONFER WITH OTHER SIDE RE: TRANSACTIONAL ISSUES.
SCHLOSSBERG RK	03/25/23	2.00	CONFER WITH CLIENT RE: TRANSACTIONAL ISSUES.
SCHLOSSBERG RK	03/25/23	1.80	ANALYZE TRANSACTIONAL MATERIALS.
SCHLOSSBERG RK	03/26/23	1.80	ANALYZE TRANSACTIONAL MATERIALS.
SCHLOSSBERG RK	03/26/23	0.20	CONFER INTERNALLY WITH SKADDEN COLLEAGUES RE: TRANSACTIONAL ISSUES.
SCHLOSSBERG RK	03/27/23	3.50	ANALYZE TRANSACTIONAL MATERIALS.
SCHLOSSBERG RK	03/27/23	0.90	CONFER INTERNALLY WITH SKADDEN COLLEAGUES RE: TRANSACTIONAL ISSUES.
SCHLOSSBERG RK	03/28/23	2.80	ANALYZE TRANSACTIONAL MATERIALS.
SCHLOSSBERG RK	03/29/23	1.00	ATTENTION TO MATERIALS RELATED TO MATTERS.

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SCHLOSSBERG RK	03/30/23	1.40	REVIEW MATERIALS RELATED TO MATTERS.
		<b>34.10</b>	
WALES DP	03/07/23	1.80	REVIEW DRAFT TRANSACTIONAL MATERIALS.
WALES DP	03/08/23	0.70	REVIEW DRAFT TRANSACTIONAL MATERIALS REVISIONS.
WALES DP	03/15/23	2.00	REVIEW REVISED TRANSACTIONAL MATERIALS.
WALES DP	03/21/23	1.00	REVIEW REVISED TRANSACTIONAL MATERIALS.
WALES DP	03/24/23	1.00	REVIEW REVISED TRANSACTIONAL MATERIALS.
WALES DP	03/27/23	1.20	REVIEW REVISED TRANSACTIONAL MATERIALS.
WALES DP	03/31/23	0.50	REVIEW TRANSACTIONAL ISSUES.
		<b>8.20</b>	
<b>Total Partner</b>		<b>230.00</b>	
HAMPTON WM	03/19/23	0.20	COMMENT ON OUTSIDE PARTY'S TRANSACTIONAL MATERIALS.
		<b>0.20</b>	
<b>Total Counsel</b>		<b>0.20</b>	
FRIZZO A	03/01/23	0.70	PARTICIPATE IN REGULATORY DD CALL.
FRIZZO A	03/01/23	0.80	PARTICIPATE IN PREP CALL FOR DD CALL.
FRIZZO A	03/01/23	0.50	PARTICIPATE IN DISCUSSION WITH CLIENT.
FRIZZO A	03/01/23	1.30	COORDINATE REVIEW OF TRANSACTIONAL MATERIALS.
FRIZZO A	03/02/23	0.50	PARTICIPATE IN DILIGENCE CALL.
FRIZZO A	03/02/23	1.40	REVIEW UPDATED TRANSACTIONAL MATERIALS.
FRIZZO A	03/03/23	0.80	PARTICIPATE IN CALL WITH CLIENT.

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FRIZZO A	03/03/23	0.70	PARTICIPATE IN REGULATORY CALL WITH CLIENT.
FRIZZO A	03/03/23	0.20	WORK ON TRANSACTIONAL MATERIALS.
FRIZZO A	03/03/23	0.90	PARTICIPATE IN CALL WITH OUTSIDE COUNSEL AND CLIENT TO DISCUSS TRANSACTIONAL MATERIALS.
FRIZZO A	03/06/23	0.30	PARTICIPATE IN CALL TO DISCUSS FINANCIAL SUMMARY.
FRIZZO A	03/06/23	2.50	REVIEW TRANSACTIONAL MATERIALS.
FRIZZO A	03/06/23	3.00	REVIEW TRANSACTIONAL MATERIALS MARKUP.
FRIZZO A	03/07/23	4.50	REVIEW OUTSIDE PARTY'S TRANSACTIONAL DOCUMENT MARKUPS.
FRIZZO A	03/07/23	4.20	REVIEW / REVISE TRANSACTIONAL MATERIALS.
FRIZZO A	03/08/23	2.90	WORK ON TRANSACTIONAL MATERIALS.
FRIZZO A	03/08/23	7.00	DISCUSS TRANSACTIONAL MATERIALS WITH CLIENT AND SPECIALISTS.
FRIZZO A	03/09/23	5.60	WORK ON TALKING POINTS FOR CALLS WITH OUTSIDE PARTY'S COUNSEL.
FRIZZO A	03/09/23	3.00	WORK ON TRANSACTIONAL MATERIALS IN PREPARATION FOR CALL WITH CLIENT.
FRIZZO A	03/09/23	2.00	DISCUSS KEY ISSUES IN TRANSACTIONAL MATERIALS WITH CLIENT.
FRIZZO A	03/10/23	1.00	DISCUSS TRANSACTIONAL MATTERS WITH CLIENT AND SPECIALIST.
FRIZZO A	03/10/23	0.50	DISCUSS TRANSACTIONAL MATTERS WITH CLIENT.
FRIZZO A	03/10/23	0.90	DISCUSS FINANCIAL ISSUES RELATED MATTERS WITH OUTSIDE PARTY.
FRIZZO A	03/10/23	3.50	WORK ON TRANSACTIONAL MATERIALS TALKING POINTS.
FRIZZO A	03/11/23	2.80	DISCUSS TRANSACTIONAL ISSUES WITH OUTSIDE PARTIES.
FRIZZO A	03/12/23	1.30	DISCUSS TRANSACTIONAL ISSUES WITH OUTSIDE PARTIES.

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FRIZZO A	03/12/23	0.50	DISCUSS TRANSACTIONAL LETTER UPDATE WITH CLIENT.
FRIZZO A	03/12/23	1.60	WORK ON TRANSACTIONAL ISSUES LIST.
FRIZZO A	03/13/23	0.80	WORK ON TRANSACTIONAL MATERIALS.
FRIZZO A	03/13/23	1.00	REVIEW / DISCUSS TRANSACTIONAL MATERIALS WITH CLIENT.
FRIZZO A	03/14/23	1.30	WORK ON TRANSACTIONAL MATERIALS ISSUES LIST.
FRIZZO A	03/14/23	0.40	DISCUSS DD ISSUES WITH CLIENT.
FRIZZO A	03/15/23	17.80	WORK ON REVIEWING TRANSACTIONAL MARKUPS (8.80) AND PREPARING ISSUES LIST / BID MATRIX / BOARD MATERIALS (9.0).
FRIZZO A	03/15/23	0.90	PARTICIPATE IN CALLS WITH CLIENT AND FINANCIAL ADVISOR TO DISCUSS FINANCIAL ISSUES.
FRIZZO A	03/16/23	9.20	WORK ON TRANSACTIONAL MARKUPS.
FRIZZO A	03/17/23	2.10	DISCUSS FINANCIAL ISSUES WITH CLIENT.
FRIZZO A	03/17/23	0.80	DISCUSS LEGAL ISSUES WITH OUTSIDE PARTY.
FRIZZO A	03/17/23	0.10	SEND FINANCIAL PRESENTATION TO OUTSIDE PARTY.
FRIZZO A	03/17/23	0.50	DISCUSS FINANCIAL ISSUES WITH OUTSIDE PARTY AND CLIENT.
FRIZZO A	03/17/23	1.90	WORK ON LIST OF KEY LEGAL ISSUES TO SEND TO OUTSIDE PARTIES.
FRIZZO A	03/18/23	6.30	WORK ON TRANSACTIONAL MARKUP.
FRIZZO A	03/19/23	6.80	WORK ON TRANSACTIONAL MARKUPS.
FRIZZO A	03/20/23	3.00	REVIEW TRANSACTIONAL MATERIALS.
FRIZZO A	03/20/23	0.50	REVIEW SIGNING CHECKLIST.
FRIZZO A	03/20/23	6.00	WORK ON TRANSACTIONAL MARKUP.
FRIZZO A	03/20/23	1.00	DISCUSS REVISED TRANSACTIONAL MATERIALS WITH CLIENT.



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FRIZZO A	03/21/23	2.30	DISCUSS TRANSACTIONAL MARKUP WITH CLIENT.
FRIZZO A	03/21/23	1.50	DISCUSS DISCLOSURE SCHEDULES WITH CLIENT.
FRIZZO A	03/21/23	6.30	WORK ON TRANSACTIONAL MARKUP.
FRIZZO A	03/21/23	0.50	WORK ON TRANSACTIONAL MATERIALS.
FRIZZO A	03/22/23	1.30	DISCUSS TRANSACTIONAL MATTER AND NEXT STEPS WITH CLIENT.
FRIZZO A	03/22/23	0.50	DISCUSS DEAL AND NEXT STEPS WITH OUTSIDE PARTY.
FRIZZO A	03/22/23	0.50	DISCUSS DEAL AND NEXT STEPS WITH OUTSIDE PARTY.
FRIZZO A	03/22/23	2.40	REVIEW/REVISE TRANSACTIONAL MATERIALS.
FRIZZO A	03/22/23	1.40	REVIEW/REVISE TRANSACTIONAL MATERIALS.
FRIZZO A	03/22/23	0.90	WORK ON TRANSACTIONAL MATERIALS.
FRIZZO A	03/23/23	0.80	DISCUSS EMPLOYEE RELATED MATTERS WITH CLIENT.
FRIZZO A	03/23/23	1.00	DISCUSS TRANSACTIONAL MATERIALS WITH OUTSIDE PARTY.
FRIZZO A	03/23/23	0.50	UPDATE CLIENT ABOUT TRANSACTIONAL MATERIALS WITH OUTSIDE PARTY.
FRIZZO A	03/23/23	4.00	WORK ON TRANSACTIONAL MATERIALS.
FRIZZO A	03/23/23	0.10	SEND TRANSACTIONAL MATERIALS TO CLIENT.
FRIZZO A	03/23/23	1.00	WORK ON TRANSACTIONAL MATERIALS.
FRIZZO A	03/24/23	1.50	WORK ON TRANSACTIONAL MATERIALS.
FRIZZO A	03/24/23	1.80	REVIEW UPDATED TRANSACTIONAL MATERIALS.
FRIZZO A	03/24/23	1.80	DISCUSS TRANSACTIONAL MARKUP AND NEXT STEPS WITH CLIENT.
FRIZZO A	03/25/23	4.50	REVIEW / DISCUSS TRANSACTIONAL MATERIALS WITH CLIENT.
FRIZZO A	03/25/23	3.00	WORK ON TRANSACTIONAL MARKUP.

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FRIZZO A	03/25/23	0.80	WORK ON TRANSACTIONAL MATERIALS.
FRIZZO A	03/25/23	1.30	DISCUSS TRANSACTIONAL MATERIALS.
FRIZZO A	03/25/23	1.50	WORK ON MATTER SLIDES.
FRIZZO A	03/25/23	0.40	WORK ON TRANSACTIONAL MATERIALS.
FRIZZO A	03/26/23	4.50	WORK ON TRANSACTIONAL MATERIALS.
FRIZZO A	03/26/23	2.60	WORK ON MATTER RESOLUTIONS AND MATERIALS.
FRIZZO A	03/26/23	0.70	WORK ON TRANSACTIONAL MATERIALS.
FRIZZO A	03/26/23	0.30	WORK ON TRANSACTIONAL MATERIALS.
FRIZZO A	03/26/23	0.50	PARTICIPATE IN CALL WITH CLIENT TO DISCUSS DISCLOSURE/DILIGENCE MATTERS.
FRIZZO A	03/27/23	0.30	REVIEW UPDATED TRANSACTIONAL MATERIALS.
FRIZZO A	03/27/23	0.70	DISCUSS TRANSACTIONAL MATTERS WITH CLIENT.
FRIZZO A	03/27/23	3.00	WORK ON TRANSACTIONAL MATERIALS.
FRIZZO A	03/27/23	0.80	UPDATE SLIDE DECK.
FRIZZO A	03/27/23	1.00	WORK ON TRANSACTIONAL MATERIALS.
FRIZZO A	03/27/23	1.00	REVIEW TRANSACTIONAL LETTER.
FRIZZO A	03/27/23	0.50	DISCUSS OPEN ISSUES WITH CLIENT AND FINANCIAL ADVISOR.
FRIZZO A	03/27/23	0.60	DISCUSS TRANSACTIONAL MATERIALS AND RELATED MATTERS WITH OUTSIDE PARTY.
FRIZZO A	03/27/23	1.00	DISCUSS TIMELINES WITH CLIENT AND SPECIALIST.
FRIZZO A	03/27/23	1.00	DISCUSS IP RELATED ISSUES WITH CLIENT.
FRIZZO A	03/27/23	0.40	PARTICIPATE IN CALL WITH OUTSIDE PARTY.
FRIZZO A	03/27/23	1.00	DISCUSS TRANSACTIONAL MATTERS WITH OUTSIDE COUNSEL.
FRIZZO A	03/27/23	0.50	DISCUSS MATTER PRESENTATION.

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FRIZZO A	03/28/23	1.20	DISCUSS TRANSACTIONAL MATERIALS WITH CLIENT.
FRIZZO A	03/28/23	1.60	REVIEW TRANSACTIONAL DOCUMENT.
FRIZZO A	03/28/23	2.20	WORK ON MATTER MATERIALS AND RESOLUTIONS, .
FRIZZO A	03/28/23	3.40	WORK ON TRANSACTIONAL MATERIALS.
FRIZZO A	03/28/23	1.80	WORK ON TRANSACTIONAL MATERIALS.
FRIZZO A	03/29/23	2.00	PARTICIPATE IN CLIENT MEETING.
FRIZZO A	03/29/23	4.00	REVIEW TRANSACTIONAL PROCEDURES MOTION AND CONSULTANT DECLARATION.
FRIZZO A	03/30/23	0.80	DISCUSS TRANSACTIONAL MATERIALS.
FRIZZO A	03/30/23	1.00	DISCUSS TRANSACTIONAL MATERIALS.
FRIZZO A	03/30/23	1.50	DISCUSS TRANSACTIONAL MATERIALS.
FRIZZO A	03/30/23	0.20	WORK ON TRANSACTIONAL MATERIALS.
FRIZZO A	03/30/23	0.50	REVIEW TRANSACTIONAL MATERIALS.
FRIZZO A	03/30/23	1.00	DISCUSS TRANSACTIONAL MATERIALS.
FRIZZO A	03/31/23	1.00	DISCUSS/COORDINATE TRANSACTIONAL DOCUMENT COMPLETION.

**199.50**

JORDAN B	03/07/23	4.30	REVIEWED TRANSACTIONAL MATERIALS FOR COMPETITIVELY SENSITIVE INFORMATION.
JORDAN B	03/15/23	3.50	REVIEWED RELEVANT TRANSACTIONAL MATERIALS.
JORDAN B	03/17/23	3.50	REVIEWED (1.0) AND EDITED TRANSACTIONAL MATERIALS AND DOCUMENTS FOR ANALYSIS (2.5).
JORDAN B	03/18/23	0.50	REVIEWED DOCUMENTS FOR SUBSTANTIVE CONCERNS.

**11.80**

KAMALI S	03/15/23	2.90	ATTEND TO REVIEW OF TRANSACTIONAL MATERIALS (1.90); DISCUSS TRANSACTIONAL MATERIALS (1.0).
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KAMALI S	03/16/23	1.70	ATTEND TO MARKUP OF TRANSACTIONAL MATERIALS.
KAMALI S	03/17/23	1.80	ATTEND TO TRANSACTIONAL MATERIALS.
KAMALI S	03/25/23	0.80	ATTEND TO TRANSACTIONAL MATERIALS.
KAMALI S	03/27/23	0.50	ATTEND TO TRANSACTIONAL MATERIALS.
		<b>7.70</b>	
LI M *	03/20/23	0.90	REVIEW TRANSACTIONAL DOCUMENTS (0.3) AND DISCUSS KEY ISSUES (0.6).
LI M *	03/20/23	0.50	REVIEW SCHEDULES AND OTHER TRANSACTIONAL DOCUMENTS.
LI M *	03/21/23	6.50	REVIEW TRANSACTIONAL DOCUMENTS (2.0) AND REVISE SCHEDULES FOR DISCLOSURE (4.5).
LI M *	03/22/23	3.50	REVIEW TRANSACTIONAL DOCUMENTS FOR SCHEDULING.
LI M *	03/22/23	3.70	REVIEW (1.0) AND REVISE DISCLOSURE LETTER, SCHEDULES AND OTHER TRANSACTIONAL DOCUMENTS (2.7).
LI M *	03/23/23	4.70	REVIEW TRANSACTIONAL DOCUMENTS (2.0); REVISE TRANSACTIONAL DOCUMENTS (2.7).
LI M *	03/24/23	0.60	REVIEW TRANSACTIONAL DOCUMENTS.
LI M *	03/27/23	3.60	REVIEW TRANSACTIONAL DOCUMENTS.
LI M *	03/28/23	9.10	REVIEW (6.10) AND REVISE SCHEDULES TO TRANSACTIONAL DOCUMENTS (3.0).
LI M *	03/29/23	6.60	REVIEW TRANSACTIONAL DOCUMENTS.
LI M *	03/30/23	6.40	REVIEW (2.40) AND REVISE SCHEDULES TO TRANSACTIONAL MATERIALS (4.0).
LI M *	03/31/23	6.80	REVIEW TRANSACTIONAL DOCUMENTS (4.0) AND REVISE SCHEDULES TO TRANSACTIONAL MATERIALS (2.8).
		<b>52.90</b>	
MOK K	03/01/23	1.00	REVIEW DATA ROOM DOCUMENTS FOR COMPETITIVELY SENSITIVE INFORMATION.

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MOK K	03/03/23	0.40	REVIEW DATA ROOM DOCUMENTS FOR COMPETITIVELY SENSITIVE INFORMATION.
MOK K	03/07/23	1.70	REVIEW DATA ROOM DOCUMENTS FOR COMPETITIVELY SENSITIVE INFORMATION.
MOK K	03/07/23	1.80	ANALYZE (0.8) AND REVISE OUTSIDE PARTY'S TRANSACTIONAL MATERIALS (1.0).
MOK K	03/08/23	0.30	REVIEW DATA ROOM DOCUMENTS FOR COMPETITIVELY SENSITIVE INFORMATION.
MOK K	03/10/23	0.40	REVIEW DATA ROOM DOCUMENTS FOR COMPETITIVELY SENSITIVE INFORMATION.
		<b>5.60</b>	
SCHRAER SR	03/05/23	0.90	STRATEGIZE WITH B. VAN KAN RE: TRANSACTIONAL MARKUP ISSUES.
SCHRAER SR	03/06/23	5.70	REVISE TRANSACTIONAL MATERIALS (2.7); REVIEW TRANSACTIONAL MARKUPS (1.0); STRATEGIZE WITH SKADDEN TEAM RE: SAME (2.0).
SCHRAER SR	03/07/23	0.20	REVIEW (0.1) AND ANALYZE TRANSACTIONAL MATERIALS (0.1).
SCHRAER SR	03/09/23	0.20	STRATEGIZE WITH B. VAN KAN RE: TRANSACTIONAL MATERIALS.
SCHRAER SR	03/10/23	2.00	DRAFT TRANSACTIONAL DOCUMENTS.
SCHRAER SR	03/11/23	2.20	DRAFT TRANSACTIONAL DOCUMENTS.
SCHRAER SR	03/12/23	3.30	DRAFT TRANSACTIONAL DOCUMENTS.
SCHRAER SR	03/13/23	0.90	DRAFT RESPONSES TO DILIGENCE QUESTIONS.
SCHRAER SR	03/14/23	0.60	STRATEGIZE WITH CORPORATE TEAM RE: TRANSACTIONAL DOCUMENT MARKUPS.
SCHRAER SR	03/14/23	1.20	REVIEW(0.3) AND REVISE TRANSACTIONAL DOCUMENT (0.6), AND PREPARE SUMMARY OF KEY CLIENT QUESTIONS RE: SAME (0.3).

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SCHRAER SR	03/15/23	1.90	PREPARE TRANSACTIONAL MATERIALS (0.9), AND REVIEW AND ANALYZE THEIR CONTENT (1.0).
SCHRAER SR	03/16/23	5.30	REVIEW (2.3) AND REVISE TRANSACTIONAL MARKUPS (3.0).
SCHRAER SR	03/17/23	2.70	REVIEW (1.0) AND REVISE TRANSACTIONAL DOCUMENT (1.2), AND CONFER WITH SKADDEN TEAM RE: SAME (0.5).
SCHRAER SR	03/18/23	0.40	REVIEW (0.2) AND REVISE TRANSACTIONAL MARKUPS (0.2).
SCHRAER SR	03/19/23	1.60	PREPARE FOR (0.5) AND ATTEND CALL WITH CLIENT RE: TRANSACTIONAL MATERIALS (0.5), AND STRATEGIZE WITH B. VAN KAN RE: SAME (0.6).
SCHRAER SR	03/19/23	1.30	REVIEW (0.3) AND REVISE TRANSACTIONAL DOCUMENT (1.0).
SCHRAER SR	03/20/23	0.20	STRATEGIZE RE: TRANSACTIONAL MARKUP.
SCHRAER SR	03/21/23	1.30	REVIEW (0.3) AND REVISE MARKUP TO TRANSACTIONAL MARKUP (1.0).
SCHRAER SR	03/22/23	1.10	REVIEW (0.3) AND REVISE TRANSACTIONAL LETTER (0.8).
SCHRAER SR	03/25/23	2.70	PREPARE FOR (1.7) AND ATTEND DISCUSSION WITH OUTSIDE COUNSEL RE: TRANSACTIONAL DOCUMENTS (1.0).
SCHRAER SR	03/25/23	3.40	REVIEW (0.4) AND REVISE TRANSACTIONAL DOCUMENTS (1.0), AND PREPARE ISSUES LIST RE: SAME (2.0).
SCHRAER SR	03/25/23	2.20	PREPARE FOR (1.0) AND ATTEND CALL WITH CLIENT TEAM RE: OUTSIDE COUNSEL DISCUSSIONS (1.2).
SCHRAER SR	03/26/23	2.10	REVIEW (1.0) AND REVISE SLIDE AND TRANSACTIONAL DOCUMENTS FOR IP ISSUES (1.1).
SCHRAER SR	03/27/23	0.70	REVIEW (0.2) AND REVISE TRANSACTIONAL DOCUMENTS (0.5).
SCHRAER SR	03/28/23	0.40	ANALYZE OUTSIDE COUNSEL (0.2), AND CONFER WITH B. VAN KAN RE: SAME (0.2).

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SCHRAER SR	03/28/23	0.50	REVIEW (.25) AND REVISE TRANSACTIONAL DOCUMENTS TO COMMENTS (.25).
SCHRAER SR	03/30/23	2.10	PREPARE FOR (1.1) AND ATTEND DISCUSSION WITH OUTSIDE COUNSEL AND CLIENT (1.0).
SCHRAER SR	03/30/23	1.10	REVIEW (0.6) AND REVISE TRANSACTIONAL DOCUMENTS (0.5).
SCHRAER SR	03/31/23	1.50	REVIEW (0.5) AND ANALYZE COUNSEL MARKUP TO DOCUMENT ISSUES LIST RE: SAME (1.0).
		<b>49.70</b>	
VAN KAN BM	03/01/23	0.20	COORDINATE SUMMARY OF TRANSACTIONAL DOCUMENTS.
VAN KAN BM	03/03/23	4.10	PREPARE FOR (1.0) AND CONDUCT CALLS WITH OUTSIDE PARTY (1.1); PREPARE FOR MARKUPS (2.0).
VAN KAN BM	03/04/23	2.30	DRAFT SUMMARIES OF TRANSACTIONAL DOCUMENTS FOR REVIEW.
VAN KAN BM	03/05/23	1.00	REVISE TRANSACTIONAL DOCUMENT SUMMARIES (.5); DISCUSS SCHEDULE AND NEXT STEPS INTERNALLY (.5).
VAN KAN BM	03/06/23	0.70	DISCUSS FINANCIAL STRUCTURE WITH OUTSIDE COUNSEL.
VAN KAN BM	03/07/23	2.50	REVIEW MARKS TO DOCUMENTS (1.5) AND ADD IP MATTERS TO ISSUES LIST (1.0).
VAN KAN BM	03/08/23	1.00	CALL WITH LEGAL TEAM DISCUSSING TRANSACTIONAL DOCUMENTS.
VAN KAN BM	03/09/23	1.20	CALL WITH CONSULTANT DISCUSSING ISSUES LIST (1.0); COORDINATE MATTER CALLS (.2).
VAN KAN BM	03/10/23	3.60	PREPARE IP TALKING POINTS FOR (1.8); PARTICIPATE IN CALL RE: TRANSACTIONAL MATERIALS (.8); REVIEW PROPOSED DILIGENCE DISCLOSURES (1.0).
VAN KAN BM	03/11/23	1.20	CALL WITH OUTSIDE PARTY (.7); REVIEW DILIGENCE ISSUES (.5).

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VAN KAN BM	03/12/23	0.80	CALL WITH OUTSIDE COUNSEL DISCUSSING IP MARKUP OF TRANSACTIONAL DOCUMENTS (0.4); COORDINATE TRANSACTIONAL MATERIALS (0.4).
VAN KAN BM	03/13/23	1.10	REVIEW (0.5) AND DRAFT DILIGENCE RESPONSES TO IP MATTERS (0.6).
VAN KAN BM	03/14/23	0.60	REVIEW OUTSIDE PARTY MARKUPS OF TRANSACTIONAL SCHEDULES.
VAN KAN BM	03/15/23	0.40	REVIEW MARKUPS (0.2) AND UPDATE TRANSACTIONAL MATERIAL COMPARISON CHART (0.2).
VAN KAN BM	03/17/23	4.50	DRAFT TRANSACTIONAL DOCUMENTS (3.5); MARK UP TRANSACTIONAL DOCUMENT DRAFT (1.0).
VAN KAN BM	03/18/23	3.50	REVISE INITIAL DRAFT TRANSACTIONAL DOCUMENTS (1.0) AND DRAFT TRANSACTIONAL MATERIALS (2.5).
VAN KAN BM	03/19/23	0.90	PREP (0.3) AND LEAD CALL DISCUSSING INITIAL DRAFT TRANSACTIONAL MATERIALS (0.6).
VAN KAN BM	03/21/23	1.00	REVIEW (0.5) AND INCORPORATE CLIENT IP COMMENTS TO TRANSACTIONAL MATERIALS (0.5).
VAN KAN BM	03/21/23	0.50	CALL DISCUSSING IP COMMENTS TO TRANSACTIONAL MATERIALS.
VAN KAN BM	03/22/23	1.30	FURTHER (1.0) REVISE AND DISTRIBUTE INITIAL DRAFT TRANSACTIONAL DOCUMENTS (0.3).
VAN KAN BM	03/23/23	2.70	REVIEW (1.7) AND POPULATE UPDATED IP TRANSACTIONAL MATERIALS (1.0).
VAN KAN BM	03/24/23	3.50	DISCUSS APPROACH TO TRANSACTIONAL MATERIALS (.6); REVIEW AND DISCUSS TRANSACTIONAL MARKUP (2.9).
VAN KAN BM	03/25/23	3.00	REVISE TRANSACTIONAL DOCUMENT.
VAN KAN BM	03/25/23	1.80	CALL DISCUSSING OUTCOME OF CALLS WITH OUTSIDE COUNSEL AND APPROACH TO TRANSACTIONAL DOCUMENT.
VAN KAN BM	03/25/23	1.10	CALL WITH IP COUNSEL DISCUSSING TRANSACTIONAL MATERIALS.



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VAN KAN BM	03/25/23	3.10	REVIEW (1.1) AND ANALYZE TRANSACTIONAL DOCUMENT DRAFTS (2.0).
VAN KAN BM	03/26/23	5.70	REVISE SLIDE PRESENTATION AND TRANSACTIONAL MATERIALS.
VAN KAN BM	03/27/23	3.30	REVISE TRANSACTIONAL MATERIALS.
VAN KAN BM	03/27/23	1.80	CALLS DISCUSSING TRANSACTIONAL MATERIALS.
VAN KAN BM	03/28/23	2.40	FINALIZE TRANSACTIONAL DOCUMENT DRAFT (.2); REVIEW (1.0) AND DRAFT ISSUES LISTS FOR TRANSACTIONAL MATERIALS (1.2).
VAN KAN BM	03/29/23	1.50	ATTEND CLIENT MEETING RE: TRANSACTIONAL ISSUES.
VAN KAN BM	03/29/23	0.20	REVIEW CLIENT INPUT TO TRANSACTIONAL DOCUMENTS.
VAN KAN BM	03/29/23	1.40	ANALYZE OPEN ISSUES ON TRANSACTIONAL MATERIALS AND PATH FORWARD.
VAN KAN BM	03/30/23	1.00	COMMUNICATE REGARDING OUTCOME OF CALL DISCUSSION AND NEXT STEPS.
VAN KAN BM	03/30/23	1.30	COORDINATE (1.0) AND CONDUCT CALL WITH OPPOSING COUNSEL RE: TRANSACTIONAL MATERIALS (0.3).
VAN KAN BM	03/30/23	3.50	REVISE TRANSACTIONAL DOCUMENTS.
VAN KAN BM	03/31/23	1.50	DRAFT TRANSACTIONAL ISSUES LIST.

**71.20**

YE Z *	03/01/23	0.40	REVISE TRANSACTIONAL MATERIALS.
YE Z *	03/01/23	0.80	REVISE TRANSACTIONAL.
YE Z *	03/02/23	1.20	REVISE TRANSACTIONAL DOCUMENTS.
YE Z *	03/02/23	0.30	COMPILE LIST OF NEW QUESTIONS/REQUESTS FROM OUTSIDE PARTIES.
YE Z *	03/02/23	0.80	REVISE TRANSACTIONAL DOCUMENTS.
YE Z *	03/02/23	0.30	REVISE TRANSACTIONAL DOCUMENTS.
YE Z *	03/02/23	1.00	JOIN CALL AND TAKE NOTES.

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YE Z *	03/02/23	0.50	REVISE THE NOTES TAKEN FOR THE TAX CALL.
YE Z *	03/02/23	0.90	REVISE TRANSACTIONAL MATERIALS.
YE Z *	03/02/23	0.30	COMPILE THE LIST OF NEW REQUESTS/QUESTIONS FROM OUTSIDE PARTIES.
YE Z *	03/02/23	0.90	REVISE TRANSACTIONAL MATERIALS.
YE Z *	03/02/23	0.10	REVISE CORRESPONDENCE.
YE Z *	03/03/23	0.20	UPDATE TRANSACTIONAL DOCUMENTS (0.1) AND RUN REDLINE (0.1).
YE Z *	03/03/23	0.70	UPDATE TRANSACTIONAL MATERIALS.
YE Z *	03/03/23	0.90	REVISE TRANSACTIONAL DOCUMENTS (0.5) AND RUN REDLINE (0.4).
YE Z *	03/03/23	0.30	REVISE TRANSACTIONAL MATERIALS.
YE Z *	03/03/23	0.10	SEND TRANSACTIONAL ISSUES ON THE DD TRACKER.
YE Z *	03/03/23	0.40	REVISE TRANSACTIONAL MATERIALS.
YE Z *	03/03/23	0.60	CREATE AND SEND EXCERPTS OF TRANSACTIONAL MATERIALS (0.3) AND RUN REDLINE (0.3).
YE Z *	03/03/23	0.10	SEND REQUESTED TRANSACTIONAL DOCUMENTS TO VDR.
YE Z *	03/03/23	0.20	REVIEW TRANSACTIONAL DOCUMENTS.
YE Z *	03/03/23	0.20	REVISE TRANSACTIONAL MATERIALS.
YE Z *	03/03/23	0.60	COMPILE A LIST OF ALL OF REVIEWING PARTNER'S COMMENTS.
YE Z *	03/03/23	0.40	REVISE TRANSACTIONAL MATERIALS.
YE Z *	03/20/23	2.70	UPDATE TRANSACTIONAL MATERIALS REVIEWED BY THE ANTITRUST TEAM.
YE Z *	03/22/23	3.40	UPDATE TRANSACTIONAL MATERIALS.
YE Z *	03/22/23	2.50	REVISE THE TRANSACTIONAL MATERIALS.
YE Z *	03/22/23	0.10	SEND TRANSACTIONAL DOCUMENT IN THE VDR.
YE Z *	03/23/23	0.80	REVISE TRANSACTIONAL DOCUMENTS.

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YE Z *	03/23/23	1.40	INCORPORATE EDITS FROM COUNSEL TO TRANSACTIONAL DOCUMENTS.
YE Z *	03/23/23	1.00	REVIEW TRANSACTIONAL MATERIALS.
YE Z *	03/24/23	0.50	RUN REDACTIONS TO TRANSACTIONAL MATERIALS.
<b>24.60</b>			
YUH C	03/01/23	3.30	REVIEW CORPORATE AND TRANSACTIONAL DOCUMENTS FOR DILIGENCE.
YUH C	03/01/23	5.10	CALLS W/ CLIENT TO DISCUSS CORPORATE TRANSACTIONAL DILIGENCE.
YUH C	03/02/23	1.40	CORRESPONDENCE W/ CLIENT, EXTERNAL COUNSEL, AND CONSULTANT.
YUH C	03/02/23	3.10	REVIEW AND REVISE TRANSACTIONAL DOCUMENTATION RE: DILIGENCE.
YUH C	03/02/23	0.80	CALL W/ CLIENT TO DISCUSS TRANSACTIONAL DILIGENCE.
YUH C	03/03/23	2.00	TRANSACTIONAL DILIGENCE CALLS W/ CLIENT.
YUH C	03/03/23	1.20	CALL WITH EXTERNAL COUNSEL RE: TRANSACTIONAL DOCUMENTATION (0.70) AND RELATED TEAM FOLLOW-UP CALL (0.50).
YUH C	03/04/23	1.90	DILIGENCE AND REVIEW OF TRANSACTION DOCUMENTATION (1.9).
YUH C	03/04/23	3.30	DRAFT AND REVISE TRANSACTION DOCUMENTATION (3.3).
YUH C	03/05/23	1.70	DRAFT AND REVISE TRANSACTION DOCUMENTATION (1.7).
YUH C	03/05/23	3.60	DILIGENCE AND REVIEW OF TRANSACTION DOCUMENTATION (3.6).
YUH C	03/06/23	4.90	REVIEW OF CORPORATE DOCUMENTS.
YUH C	03/06/23	1.60	DRAFTING RELATED TO DILIGENCE MATTERS.
YUH C	03/06/23	0.50	CALL W/ CLIENT TO DISCUSS DILIGENCE MATTERS.

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YUH C	03/07/23	4.90	REVIEW TRANSACTIONAL DOCUMENTATION (2.0). DRAFT DOCUMENT RE: ISSUES RELATED THERETO (2.9).
YUH C	03/07/23	1.60	DRAFT CORPORATE / TRANSACTIONAL DOCUMENTATION.
YUH C	03/07/23	1.00	CALL TO DISCUSS CORPORATE DILIGENCE MATTERS W/ CLIENT.
YUH C	03/08/23	7.30	CALLS W/ CLIENT AND SPECIALIST COUNSEL TO DISCUSS ISSUES RE: TRANSACTIONAL DOCUMENTATION.
YUH C	03/09/23	6.20	REVISE CORPORATE DOCUMENTATION WITH RESPECT TO MATTER.
YUH C	03/09/23	2.00	CALL W/ CLIENT TO DISCUSS ISSUES IN TRANSACTIONAL DOCUMENTATION.
YUH C	03/10/23	2.00	REVIEW OF CORPORATE DILIGENCE AND TRANSACTIONAL DOCUMENTATION.
YUH C	03/10/23	1.90	DRAFTING TO PREP FOR CALLS WITH THIRD PARTIES RE: TRANSACTIONAL ISSUES.
YUH C	03/10/23	1.00	CALL W/ CLIENT RE: THIRD PARTY DISCUSSIONS ABOUT TRANSACTIONAL MATTERS.
YUH C	03/10/23	0.90	ADDRESS DILIGENCE ISSUES.
YUH C	03/10/23	0.50	CALL TO DISCUSS CORPORATE DILIGENCE MATTERS.
YUH C	03/10/23	3.10	CALLS W/ EXTERNAL PARTIES FOR DISCUSSIONS ABOUT TRANSACTIONAL ISSUES.
YUH C	03/11/23	0.60	CORRESPONDENCE WITH COUNSEL RE: TRANSACTION DOCUMENTATION (0.6).
YUH C	03/11/23	1.00	CALL WITH CLIENT RE: TRANSACTION ISSUES CALLS (1.0).
YUH C	03/11/23	2.10	TRANSACTION ISSUES CALLS WITH COUNSEL (2.1).
YUH C	03/11/23	2.30	DRAFT AND REVISE TRANSACTION DOCUMENTATION (2.3).
YUH C	03/12/23	1.00	CALL WITH COUNSEL RE: TRANSACTION ISSUES (1.0).

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YUH C	03/12/23	1.00	CALL WITH CLIENT RE: TRANSACTION DOCUMENTATION (1.0).
YUH C	03/12/23	3.60	DRAFT AND REVISE TRANSACTION DOCUMENTATION (3.6).
YUH C	03/15/23	1.50	CALLS W/ CLIENT RE: MATTER.
YUH C	03/15/23	0.50	INTERNAL CALLS RE: TRANSACTIONAL DOCUMENTATION.
YUH C	03/16/23	4.40	CALLS W/ CLIENT, CONSULTANT AND EXTERNAL COUNSEL RE: MATTER.
YUH C	03/16/23	0.50	CALL W/ EXTERNAL THIRD PARTY RE: TRANSACTION.
YUH C	03/16/23	4.40	REVISE DOCUMENTATION RE: MATTER.
YUH C	03/17/23	2.10	CALLS W/ CLIENT RE: TRANSACTIONAL NEGOTIATIONS.
YUH C	03/17/23	4.20	REVISE TRANSACTIONAL DOCUMENTATION.
YUH C	03/18/23	5.60	DRAFT AND REVISE TRANSACTION DOCUMENTATION (5.6).
YUH C	03/19/23	5.20	DRAFT AND REVISE TRANSACTION DOCUMENTATION (5.2).
YUH C	03/19/23	0.70	CORRESPONDENCE WITH COUNSEL RE: TRANSACTION DOCUMENTATION (0.7).
YUH C	03/20/23	6.10	REVISE RE: TRANSACTIONAL DOCUMENTATION.
YUH C	03/21/23	5.80	REVISE TRANSACTIONAL DOCUMENTS.
YUH C	03/21/23	4.60	CALLS W/ CLIENT AND INTERNAL TEAM RELATING TO TRANSACTIONAL DOCUMENTATION.
YUH C	03/22/23	4.90	REVISE TRANSACTIONAL DOCUMENTATION.
YUH C	03/22/23	1.20	CALLS W/ EXTERNAL COUNSEL RE: TRANSACTIONAL DOCUMENTATION AND TIMELINE.
YUH C	03/22/23	3.10	CALLS W/ CLIENT REGARDING TRANSACTIONAL DOCUMENTATION AND TIMELINE.

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YUH C	03/23/23	1.20	CALL W/ EXTERNAL COUNSEL RE: TRANSACTIONAL DOCUMENTATION.
YUH C	03/23/23	5.90	REVISE TRANSACTIONAL DOCUMENTATION.
YUH C	03/23/23	1.00	CALL W/ CLIENT RE: TRANSACTIONAL DOCUMENTATION.
YUH C	03/23/23	2.60	CALLS W/ CLIENT RE: TRANSACTIONAL DOCUMENTATION.
YUH C	03/24/23	2.00	CALLS W/ CLIENT RE: TRANSACTIONAL DOCUMENTATION.
YUH C	03/24/23	3.60	DRAFT CORPORATE MATERIALS RELATING TO MATTER.
YUH C	03/24/23	3.80	REVISE TRANSACTIONAL DOCUMENTATION.
YUH C	03/25/23	0.60	CALL WITH COUNSEL RE: TRANSACTION DOCUMENTATION (0.6).
YUH C	03/25/23	6.30	CALLS WITH CLIENT RE: TRANSACTION DOCUMENTATION (6.3).
YUH C	03/25/23	1.90	DRAFT AND REVISE TRANSACTION DOCUMENTATION (1.9).
YUH C	03/26/23	2.60	CALLS/CORRESPONDENCE WITH CLIENT RE: TRANSACTION DOCUMENTATION (2.6).
YUH C	03/26/23	1.00	CALLS WITH COUNSEL AND MANAGEMENT (1.0).
YUH C	03/26/23	4.90	DRAFT AND REVISE TRANSACTION DOCUMENTATION (4.9).
YUH C	03/27/23	4.40	CALLS W/ CLIENT TO DISCUSS MATTER.
YUH C	03/27/23	1.20	CONFER WITH SKADDEN TEAM RE: MATTER.
YUH C	03/27/23	4.20	REVISE TRANSACTIONAL DOCUMENTATION.
YUH C	03/28/23	6.30	REVISE TRANSACTIONAL DOCUMENTATION AND MATERIALS.
YUH C	03/29/23	1.50	ATTEND MEETING WITH CLIENT.
YUH C	03/29/23	5.20	REVISE TRANSACTIONAL DOCUMENTATION.

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YUH C	03/30/23	4.10	CALLS W/ CLIENT TO DISCUSS MATTER STATUS AND OUTSTANDING DOCUMENTATION.
YUH C	03/30/23	4.10	REVISE TRANSACTIONAL DOCUMENTATION.
YUH C	03/31/23	5.80	REVISE TRANSACTIONAL DOCUMENTATION.
		<b>207.40</b>	
<b>Total Associate/Law Clerk</b>		<b>630.40</b>	
BLAIN K	03/20/23	2.40	REVISE TRANSACTIONAL MATERIALS FOR ATTORNEY REVIEW.
BLAIN K	03/21/23	1.00	REVISE TRANSACTIONAL MATERIALS FOR ATTORNEY REVIEW.
		<b>3.40</b>	
MORSE DS	03/31/23	0.60	ASSEMBLE TRANSACTIONAL DOCUMENTS FOR ATTORNEY REVIEW.
		<b>0.60</b>	
<b>Total Legal Assistant</b>		<b>4.00</b>	
LESTER KM	03/22/23	0.60	SEARCH FOR EXAMPLES OF TRANSACTIONAL MATERIALS.
		<b>0.60</b>	
PORT CE	03/20/23	0.60	RESEARCH TO LOCATE AND OBTAIN PRECEDENT DOCUMENTS.
		<b>0.60</b>	
SMERALDO P	03/29/23	0.50	RESEARCH ISSUES RELATED TO MATTER.
		<b>0.50</b>	
<b>Total Legal Assistant Specialist</b>		<b>1.70</b>	
<b>MATTER TOTAL</b>		<b><u>866.30</u></b>	

\* Law clerks are law school graduates who are not presently admitted to practice.

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Insurance MatterBill Date: 06/08/23  
Bill Number: 1943718

NAME	DATE	HOURS	DESCRIPTION
BRAGG JL	03/03/23	0.60	CONFER WITH CO-COUNSEL RE: DISCOVERY REQUEST (.3); CONFER WITH CLIENT RE: DISCOVERY RELATED MATTERS (.3).
BRAGG JL	03/06/23	1.50	CONFER WITH CLIENT RE: DEPOSITIONS (.4); REVIEW LEGAL PROCEEDING DOCUMENTS (1.1).
BRAGG JL	03/27/23	2.20	CONFER WITH CLIENT RE: QUESTIONS RE: DOCUMENT DISCOVERY MATTERS (.8); REVIEW BACKGROUND MATERIALS IN CONNECTION WITH OUTREACH RE: DISCOVERY MATTERS (1.1); CONFER WITH CO-COUNSEL RE: LEGAL DOCUMENTS (.3).
BRAGG JL	03/29/23	0.30	CONFER WITH CO-COUNSEL RE: DEPOSITION MATTERS.
		<b>4.60</b>	
FLORENCE MP	03/09/23	0.40	REVIEW SPREADSHEET RE: INSURANCE ADVERSARY MATTER (.4).
FLORENCE MP	03/21/23	0.20	REVIEW ANALYSIS RE: LEGAL MATTER (.2).
FLORENCE MP	03/27/23	0.80	REVIEW MATERIALS RE: DISCOVERY RESPONSES (.4); CORRESPOND WITH CO-COUNSEL RE: SAME (.4).
FLORENCE MP	03/28/23	0.20	CORRESPOND RE: DOCUMENT REQUEST (.2).
FLORENCE MP	03/30/23	0.40	REVIEW ARBITRATION CLAIM (.4).
		<b>2.00</b>	
<b>Total Partner</b>		<b>6.60</b>	
<b>MATTER TOTAL</b>		<b><u>6.60</u></b>	